

Alternative Dispute Resolution System

Mediator User Guide

October 31, 2019

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Alternative Dispute Resolution System Overview

The Alternative Dispute Resolution (ADR) system is designed to integrate multiple applications, which the mediators had to provide data. Not only is there integration within a single application now the data is also integrated.

When a mediator enters their Report of Mediation by a Rule 31 Mediator or adds a new Continuing Mediation Education (CME) course that data is available and pulled to populate fields when it comes time for the Mediator to renew. The system is able to complete many of the sections on the renewal applications lowering the amount of time required to complete a renewal.

Along with the data entered by the Mediator's course providers have the ability to enter their new course requests and to provide the system with a roster of attendees for their courses. Once entered by the provider that course is added to the individual mediator's CME record.

The system keeps track of your CME course hours entered and will indicate on the Mediator Portal when you have successfully reached the required hours based on the Mediation listing types.

The Mediators have the ability with the ADR system to view all their previous Report of Mediation by a Rule 31 Mediator since they have been captured electronically. The same is true about the CME course data, which has been interred into the system.

Alternative Dispute Resolution System Functions

System Messages Screen

| | Alternative Dispute Resolution | 🎍 Kathryn Janeway 🔻 |
|--|---|---------------------|
| System Messages | 5: hile in the system please contact the ADR Program Manager at 615-741-2687 or by emailing ADRRegistr | ation@tncourts.gov |
| | Continue to Main Menu | |
| | | |
| © 2019 - Administrative Office of the Courts | | |

Figure 1 - System Message Screen

After logging into the system the first screen that will display is the System Message screen. The ADR Administrators have the ability to post information on this screen to notify you of important information. To proceed to the mediator portal click on the **Continue to Main Menu** button.

Alternative Dispute Resolution Mediator Portal Overview

| | Rule 31 Me | diator Portal | | |
|-------------------------------|---|--|-----------------------------|--|
| Your Next Renewal Year: 2020 | You have 10 current year Rule | e 31 Mediation reports entered | Your CME Renewal Year: 2021 | |
| Mediate | or Application | View all my previous | Mediation Reports | |
| Add a new Rule | e 31 Mediation Report | View all my previous CME courses | | |
| Add a Continuin | g Mediation Education Course | Renew my | y Listing | |
| | | | | |
| Edit | My Profile | | | |
| Edit You have a Renewal Ap | My Profile plication pending. You will not be your ap | able to submit again until the ac plication. | lministrator has approved | |
| Edit You have a Renewal Ap | My Profile plication pending. You will not be your ap Your Continuing Mediatio | able to submit again until the ac plication. n Education Hours to date | lministrator has approved | |
| Edit You have a Renewal Ap | My Profile plication pending. You will not be your ap Your Continuing Mediation Issues Mediation Issues | able to submit again until the ac plication. In Education Hours to date General Continuing Education Law | lministrator has approved | |

Figure 2 - Rule 31 Mediator Portal

The Alternative Dispute Resolution (ADR) Mediator functions allow mediators the ability to enter the following data:

- 1. Mediator Application
- 2. Rule 31 Mediation Reports
- 3. Continuing Mediation Education (CME) Course
- 4. Renew your Mediation listing
- 5. Edit your Profile data

Along with entering data, a mediator is able to view:

- 1. Rule 31 Mediation Reports that they had entered since they started meditating. The report view will display a PDF of the initial data entered when completing the Rule 31 Mediation Report excluding the Case Number, and names of the Plaintiff and Defendant.
- 2. Previous CME Courses information. Only the courses entered into the system are captured and displayable. Courses completed for prior renewal periods are stored with the original renewal application for a period of seven (7) years.

Other data displayed on the portal page are:

- 1. Your Next Renewal Year: This year indicates the year of the renewal
- 2. The number of Rule 31 Mediation Reports entered for the current renewal period
- 3. Your CME Renewal Year: This year indicates the CME renewal year. The system varies that the required training has been achieved before the renewal can be submitted.
- 4. Appropriate messages will display informing the mediator of the status of their renewals and other issues.
- 5. At the bottom, there is displayed a grid that indicated the number of hours credited for the renewal period based on the CME courses entered by the mediator or by a provider. Providers have the ability to enter the class rosters after a training session that will apply the course to the mediator's records.

General considerations:

a. The best browser to use is Google Chrome but you can use IE, Firefox, or Safari.

Mediator Application

For detail instructions on completing a mediator application see the Mediator Application Guide.

Rule 31 Mediation Reports

The Rule 31 Mediation Reports function allows the mediator to enter the Rule 31 Mediation Reports. The data is saved in the database and later used to complete some of the information needed when entering the Renewal. All Mediation Reports enter into the system as well as all past reports submitted electronically are viewable within the system. See View all my previous Mediation Reports for how to access this data.

For detail, instructions on completing the Mediation Report Information data go to <u>Add a New</u> <u>Mediation Reports</u>

Continuing Education Course

Mediators can enter their Continuing Education Courses during the year as they take it and not have to wait for the renewal period to enter the data. The mediators are able to select from a list of preapproved providers and their courses. Upload proof of attendance. CME pre-approved courses are automatically approved and added to the mediator's records.

Along with the list of pre-approved providers and courses, the mediator has the ability to add a new course or a new provider and course. These new courses will be forwarded to the ADR administrators to approve. Once approved the course is added to the mediator records.

The system tracks the number of hours in the various training categories based on the courses assigned values and the mediator's listing type. Once the prerequisite hours are attained, the system will indicate this on the portal page.

For detail, instructions on completing the CME course Information go to <u>Add a Continuing Mediation</u> <u>Education Course</u>

Editing Your Profile

On the Edit My Profile screen, a mediator can change any of the information displayed. The data on this screen is considered the mediator's primary information for the ADR system. <u>A mediator cannot change</u> their email address here, which must be done within the AOC Access Management Portal (AMP). See Appendix A for instructions on how to change a mediator's email.

For detail, instructions on editing the Profile Information go to Profile Information Data Entry

View all my previous Mediation Reports

When clicking on this link you are taken to a screen that displays all the Rule 31 Mediation Reports a mediator has entered into both the legacy system and within the new ADR system. From this screen, you can view all the reports entered or just those for the current calendar year. The grid displays the Mediation Ceased Date, Mediation Type, County, Court, Dispute Type, Hours in Mediation, Fee Type, and Outcome.

| | | :gov | Dispute R | esolutio | | | | | |
|-------|-------------|-------------|------------|--------------------|---|-----------|----------|------------------------|--------|
| | | | | Mv Ru | le 31 Mediation Re | eports | | | |
| ancel | | | | ,, , | | -1 | | | |
| | | | | O A | All 🔍 Current Calendar Ye | ar | | | |
| | Mediation | Mediation | | | | Hours in | | | |
| | Ceased Date | Туре | County | Court | Dispute Type | Mediation | Fee Type | Outcome | Action |
| | 9/24/2019 | Pre-Trial | Cumberland | Chancery Court | Real Property | 0.00 | | | View |
| | 9/17/2019 | Court Order | Cumberland | Chancery Court | Product Liability | 10.00 | Standard | All Issues Resolved | View |
| | 9/17/2019 | Court Order | Cumberland | Appellate Court | Domestic Relations - Divorce with Children | 20.00 | Standard | All Issues Resolved | View |
| | | | | | | | | | |

If you click on the view link, the system displays a form that can be printed or saved. The ADR system does not retain the Plaintiff of Defendant Names or the Case Number for privacy considerations.

Administrative Offices of the Court View all my previous CME courses

| cel | | | My Previous CME Co | urses | | | |
|-----|----------|-------------------------------|---|-------------------------------|---------------------|------------------------------------|---------------------|
| | | | All Since last CME Ren | ewal | | | |
| | Lis | t of continuing mediation edu | ucation (CME) courses you have taken to meet the | continuing edu | ication requirem | ients of Rule 31, § | § 18(a). |
| D | late | Provider | Name | General Mediation Issue | Mediation Ethics | General Continuing Education | TN Family Law |
| 5 | /15/2018 | Lipscomb ICM | 2018 Southeast Conference on Conflict Management Track #2 Session 4 | 1.50 | | | |
| 6 | /13/2018 | Training Resolved, LLC | Elder Mediation Day 2 Session 5 | 1.75 | | | |
| 8 | /18/2018 | Clay Phillips, PhD | Law & Mediation Practice Professionalism: Diversity in the Workplace | | | 2.00 | |
| 6 | /12/2018 | Training Resolved, LLC | Elder Mediation Day 1 Session 3 | 1.00 | | | |

All of the CME courses entered by the mediator or submitted by the Provider are viewable by clicking on this link. Only courses submitted through the ADR system are retained in the mediator's history. The grid includes Date (Date the course was taken), Provider, Name. The remaining fields indicated the hours credited to the mediator in each of the training categories (General Mediation Issues, Mediation Ethics, General Continuing Education, and TN Family Law).

The All CME Courses is the default display. You can filter the grid to display only courses since the last CME Renewal period.

Renew my Listing

Renewing your ADR listing is integrated with the Rule 31 Reports and the Continuing Mediation Education data. The system pulls your Pro Bono information, Continuing Mediation Education courses, and the number of mediations by courts type from the database and loaded to the renewal application. The system also will populate the approval dates from your original applications and the listing type(s) for your renewal.

The system keeps track of your renewal years and for the years where you are not required to have the 6 hours of training the system will let you know. Likewise, when it is time for your CME renew year the system will track your training status. If you do not have any hours in your records of not enough to meet the 6 hours requirement the system will not let you renew,

For detail, instructions on completing your renewal listing go to Renew my Listing Data Entry

Data Entry Instructions

Mediation Reports Data Entry

| TNCOURTS | Alternative Dispute Resolution | 🛔 Kathryn Janeway 🔻 |
|---|---|---------------------|
| | Report of Mediation by a Rule 31 Mediator | |
| IN THE: | 0 v court for: 2 v county | |
| | AT: City 3 TENNESSEE | |
| Plaintiff: | Plaintiff () CIVIL ACTION/DOCKET NO. CIVIL ACTION/DOCKET NO. | |
| VS. | | |
| Defendar | Defendant (B) | |
| Notice: En Sould you information the case. | rring the above information is ONLY required if you wish to create a printable report that can be submitted to the court or to create a record for yourself. house to enter the above information, the printed reports that are generated by this form are the only places that this information will appear. The above is neither collected nor recorded, and not stored in any manner by the Administrative Office of the Courts, thereby maintaining confidentiality of all Save/Continue |] |
| © 2019 - Administrative Office of the Courts | | |
| | | |

Figure 3 - Rule 31 Mediation Case Data

If you are going to print reports for the local court, you need to complete this page. Otherwise, just click on the Save/Continue

1. In The [] Court -field select the court type the mediation was held for.

| Appellate Court | |
|------------------------|---|
| Appenate court | |
| Chancery Court | |
| e: | |
| Circuit Court | - |
| Endoral Court | |
| rederal court | |
| General Sessions Court | r |
| | |
| Juvenile Court | |
| Mustational Count | |
| iviunicipai Court | |
| Out of State Court | |
| Out of State Court | |
| Probate Court | |
| | |
| | |
| | |
| | |

2. For [] County - field select the county the mediation was held in.

| , | 1. | If you selected Federal or Out of State Court in 1 then |
|-----------|----|---|
| Anderson | | the county field is not editable |
| Bedford | | the county hera is not cultable. |
| Benton | | |
| Bledsoe | | |
| Blount | | |
| Bradley | | |
| Campbell | | |
| Cannon | | |
| Carroll | | |
| Carter | | |
| Cheatham | | |
| Chester | | |
| Claiborne | | |
| Clay | | |
| Cocke | | |
| | | |

- 3. AT [city], TENNESSEE- field select the city the mediation was held in.
 - **a.** If you selected Federal or Out of State Court in 1 then the county field is not editable.

The flowing data is not stored in the system once the report is submitted due to privacy consideration. If you need to print these reports to turn into the local courts there is an option on the last page of the report entry.

- 4. Plaintiff Enter the name of the plaintiff in this space.
- 5. CIVIL ACTION/DOCKET NO.: Enter the Civil Action or Docket ID in this space.
- 6. Defendant Enter the name of the defendant in this space
- 7. Save/Continue Clicking on this control stores the data while the Rule 31 Mediation Report is being entered and takes you to the next screen
- **8.** Cancel Clicking this control cancels the entry process for the Rule 31 Mediation Report and none of the data is saved.

| Cancel (19) | | Repor | t of Mediation | by a Rule 31 Mediator | | |
|-------------|---|---|--|------------------------------------|------------------------|--|
| | This report should be completed for all mediation proceedings conducted by Rule 31 mediators except those related to out of state cases. With the exception of the second address line "Address2," and "Email," all data fields must be completed by making an entry or a selection. | | | | | |
| | Mediator Name: | Kathryn 🕕 | Janeway (2) | AOC-Test-8@tncourts.gov 3 | | |
| | Fi | rst Name | Last Name | User Name | | |
| | Mediator Address: | 2600 Adrienne Way | Address 2 5 | Louisville 🕕 | 🕀 Add New Address 🛛 🕕 | |
| | St | treet & Number | Address 2 | City | 🔲 Select From List 🛛 🔞 | |
| | | | | Tennessee 🕖 👻 | | |
| | | | | State | | |
| | | | | Zip Code | | |
| | Madiatas Dhana | . Francisco de la | | | | |
| | mediator Priorie | 615-231-1527 Phone | | B Add New Phone | iii Select From List | |
| | Mediator Email: | AOC-Test-8@tncourts.go | v m | B Add New Email | E Select From List | |
| | | Email Only enter your email address | if you want to receive an email confirming | the AOC has received the submitted | | |
| | | information | | | | |
| | | | | | | |

The data on this screen is preloaded from the Mediator's Primary Profile information. To modify the (1) **First** and (2) **Last** Names you will have the change that in the <u>Edit my Profile</u> function. Your (3) **User Name** is the same as your (11) **Mediator Email** and cannot be changed in the system.

The remaining fields on this page exist in three categories Address, Phone, and Email. Each category allows you to simply keep the default data or modify what is going to show on the printed Rule 31 Reports. This functionality allows a mediator, who uses multiple locations to enter once and then select the appropriate data.

For the Mediator's address section (4) - (8)

11. Add New Address – Click on this control to display the Add New Address pop-up.

| Add New Address | 4. Address 1 (required) 50 characters |
|----------------------------|---|
| | 5. Address 2 (optional) 50 characters |
| Address 1 : | 6. City (required) 50 characters |
| Address 2 : 6 dress Line 2 | 7. State select from drop-down list |
| City: 📵 | 8. Zip (required) |
| State : 🧿 🗸 | 9. Cancel Erases data that was entered |
| Zip: 🕴 Code | and closes pop-up box |
| | Save Address Add address to the |
| Cancel Save Address | mediator list |
| Figure 4 - Add New Address | |

12. Select From List – Click on this control to display a list of previously added Address pop-up.

| | | | D COLOR | Lip Code |
|----|-----------------|-----------|-----------|----------|
| 76 | 579 Way This | Nashville | Tennessee | 34333 |
| 51 | 11 Union Street | Nashville | Tennessee | 37219 |

Figure 5 - Select Saved Addresses

Select the address you want to use for the Rule 31 Mediation Report being added. When you click Save the address on the report will change.

9. Mediator Phone This is pre-loaded from the mediator's profile information. As with the address, you can add new phone numbers to be used for a given Report.

12. Add New Phone

| system will format it as 999-999-9999 Cancel: Closes the pop-up box and does not save the data |
|---|
| Cancel: Closes the pop-up box and does not save the data |
| not save the data |
| |
| Save Phone: saves the phone number to |
| the mediator's records. |
| |

13. Select From List

| 615-231-1527 615-231-1528 555-231-1527 | |
|--|---|
| O 615-231-1528 O 555-231-1527 | |
| 0 555-231-1527 | |
| | |
| | |
| | |
| | _ |



Select the phone number you want to use for the Rule 31 Mediation Report being added. When you click Save the phone number on the report will change.

- **9. Mediator Email:** This is pre-loaded from the mediator's profile information. As with the address, you can add a new Email address to be used for a given Report.
- 14. Add New Email

| | Enter the new email address |
|--|---|
| Add new Email Address | Cancel: Closes the pop-up box and does not save the data |
| Mediator Email : | Save Email: saves the phone |
| Only enter your email address if you want to receive an email confirming the AOC has received the submitted information | number to the new email mediator's records. |
| Cancel Save Email | |
| | |
| Figure 7 - Add New Email Address | |

15. Select From List

| | Email Address |
|---|------------------------|
| С | AOC-Test-8@hotmail.com |
| 0 | AOC-Test-8@Yahoo.com |
| | |
| | Cancel Save |



Select the Email address you want to use for the Rule 31 Mediation Report being added. When you click Save the Email, the address on the report will change.

- **17.** Save/Continue clicking on this control saves the data and displays the new input page.
- **18.** Back Clicking on this control takes you back to the previous page.
- **19. Cancel** Clicking on this control cancels this session and takes you back to the main mediator menu.

| TNCOU | Alternative Dispute Resolution | 🛔 Kathıyn Janeway 🔻 |
|---------------------------------|--|--|
| Cancel 🕕 | Report of Mediat | ion by a Rule 31 Mediator |
| 0 | Type of Mediation (Check all that apply): | Pre-Suit Based on Local Practice <i>(Informal/No Written Order)</i> Court Ordered or Standing Order of Reference |
| | | Pre-Hai Post-Trial Voluntary-Private Administrative/State Agency |
| 2 | If a Litigated matter, where is suit pending: | ~ |
| 3 | This is a case that was or would have been filed in: | ~ |
| 0 | Date of First Mediation: | |
| 5 | Date of Mediation Ceased: | <u></u> |
| 6 | Dispute Type: | ` |
| 0 | Specify if Other: | Other Dispute |
| | 3 Back | 3ave/Continue |
| 2019 - Administrative Office of | the Courts | |

Figure 9 - Rule 31 Mediation Report Page 3

1. Type of Mediation

Select all that applies for the mediation session being report.



If you select Pre-Suit as the Mediation Type, the system removes the next question about where the suit is pending.

2. If a Litigated matter, where is suit pending:

Select the county where the suit is pending

3. This is a case that was or would have been filed in:



Figure 10 - Rule 31 Mediation Report Courts

The system now has Federal and Out of State Courts so these can be reported.

Select only one

4. Date of First Mediation:

| | | | 2.4 | 2 | 0040 | | - | |
|---------------------------|---------------------------------------|----|-----|----|------|----|----|---------|
| Date of Mediation Ceased: | C C C C C C C C C C C C C C C C C C C | | JCI | ~ | 2019 | | 0 | m |
| | Su | Мо | Ти | We | Th | Fr | Sa | |
| Dispute Type: | | | 1 | 2 | 3 | 4 | 5 | ~ |
| Spacify if Other | 6 | 7 | 8 | 9 | 10 | 11 | 12 | |
| specity if Other. | 13 | 14 | 15 | 16 | 17 | 18 | 19 | |
| | 20 | 21 | 22 | 23 | 24 | 25 | 26 | |
| Back | 27 | 28 | 29 | 30 | 31 | | | ontinue |

Figure 11 - Rule 31 Mediation Report Date Calendar

This is the first date of the Mediation Session. The system will only allow you to select the current day or earlier

You can enter your date in two ways. The first is to type the date in the box in the mm/dd/yyyy format. For September 30, 2019, enter 09/30/2019

The calendar will default to the current day and you can navigate by using the controls (1) and (2). Control one in the example above will move the calendar back by one month. Calendar control (2) will display a list of months. If you select a month, the display changes to that month.

5. Date of Mediation Ceased:

This is the last date of the Mediation Session. The system will only allow you to select the current day and a date after the date entered in the Date of First Mediation. See Figure 11 for calendar display.

6. Dispute Type:



Select only one of the choices from the drop-down list. If your dispute type is not listed, select **other** and enter your information in the next field.

7. Specify if Other:

You must have selected **Other** on the previous question to enter the Dispute type description. You may enter up to 200 characters.

- 8. Save/Continue clicking on this control saves the data and displays the new input page.
- 9. Back Clicking on this control takes you back to the previous page.
- **10. Cancel** Clicking on this control cancels this session and takes you back to the main mediator menu.

| TNCOURTS Jov Alternative Dispute Resolution | 🛔 Kathryn Janeway 🔻 |
|--|----------------------------|
| Cancel | a Rule 31 Mediator |
| | |
| 1 Total Hours in Mediation: 0.00 Enter a number between 1 and 999 | |
| Which of the Following Parties Apperared and Participated in the Mediation Process? (Check all that and the second sec | Defendant |
| dpp09 : | Defendant's Attorney |
| | Defendant's Representative |
| | Plaintiff Attorney |
| | Plaintiff Representative |
| | Other |
| - | Specify: Other |
| 8 Settlement Outcome from Mediation (Chaose ane): O All issues resolved | |
| Issues partially resolved | |
| O No issues resolved | |
| Mediation Fees: (Choose one) : Standard Supreme Court Rule 38 | |
| Pro Bono Court-Ordered Pro Bono Deducad Eco Modifiete converte that cost of conders to the | |
| Keduced Ree Mediator requests that cost or services de char | geo as court costs |
| 5 Estimated numbers of hours it would have taken to try case: 0.00 Enter a number between 1 and | nd 999 |
| | |
| 7 Back | 8 Save/Continue |
| • | |
| | |
| © 2019 - Administrative Office of the Courts | |
| | |
| Figure 12 - Rule 31 Mediation Report page 5 | |

1. Total Hours in Mediation Enter a number between 1 and 999

Enter you total hours in all the mediation sessions for this mediation you can enter up to 999.99 hours

2. Which of the Following Parties Appeared and Participated in the Mediation Process? (Check all that apply) :

If you check other, you need to enter data in the Specify who participated in the input box. This field will hold up to 500 characters.

3. Settlement Outcome from Mediation (Choose one)

Select an outcome of the sessions

4. Mediation Fees: (Choose one)

Select the Mediation Fee type for this mediation. If you select Pro Bono or Court-Ordered PRO Bono as your fee type, the system will pre-load this mediation session on your Renewal application.

5. Estimated numbers of hours it would have taken to try the case: *Enter a number between 1 and 999*

Enter you total hours in all the mediation sessions for this mediation you can enter up to 999.99 hours

- 6. Save/Continue clicking on this control saves the data and displays a summary page for your review.
- 7. Back Clicking on this control takes you back to the previous page.
- 8. Cancel Clicking on this control cancels this session and takes you back to the main mediator menu.





| | Alternative Dispute Resolution | | 🔺 Kathryn Janeway 👻 |
|--|--|--|---------------------|
| Cancel 3 | Report of Mediatic IN THE APPELLATE COI AT ANY CT Plinitif Vs. Danial Boone IX, Defendant | ON by a Rule 31 Mediator URT FOR CARTER COUNTY TY, TENNESSEE CPEAIr(2) CIVIL ACTION/DOCKET NO: 51-2019-229-002 | |
| • | Mediator's Name: Mediator's Viser Name: Type of Mediation: County where suit is pending if litigated matter: The court cars was orwould have been filed in: Date of Mediatorics Date of Mediator Ceased: Dispute Type: Total Hours in Mediator: Parties apparend and participated: Settlement and Outcome: Mediator Free: Elimited numbers of hours it would have taken to try case: Mediator Address Mediator Address (Line 2): Mediator State and 2): Mediator State and 2): Mediator State sund 2): Mediator State sund 2): Mediator State sund 2): Mediator State sund 2): | Kathyn Janeway AC. Tent & Offenceurt gav Bael Bacala Panctice (Informal/No Written Day Bael Bac Den Day | |
| $\ensuremath{\mathbb{C}}$ 2019 - Administrative Office of the Courts | | | |

Figure 14 - Rule 31 Mediation Report Summary with Header

The Summary screens display somewhat differently depending on if you entered data on the first screen where the case data can be entered. If you entered data on that screen, you will see a summary as shown in figure 14. This includes the court information, Civil Action or Docket Number and the Plaintiff and Defendant's names.

After reviewing the data, you can select four (4) options to continue;

1. Post Information: - Once you have reviewed the data and are finished with entering your data this will post the data to the database and return you to the main Mediator Menu.



Once you post the information, you will not be able to change the data for this mediation session or print out the reports with the Case information page.

A confirmation screen appears showing a confirmation number. Click on the Return to Mediator Home page to return to your menu.





- Edit: Allows you to edit the data. When you click on this control, you are taken back to the input screens and you can use the Back and Save/Continue to navigate through the screens. To return to the summary screen you need to Save/Continue through all the data entry screens.
- **3.** Cancel Clicking on this control cancels this session and takes you back to the main mediator menu.
- **4. Print Report This** generates a PDF version of the reports which you can print the document. Depending on the browser you have the printing steps will be different.

| IN THE APPELLATE | COURT FOR CARTER COUNTY |
|--|--|
| AT AN | Y CITY, TENNESSEE |
| William Tell | |
| Plaintiff | |
| Vs. Danial Rooma IV | CIVIL ACTION/DOCKET NO: 51-2019-229-002 |
| | |
| Mediator's Name: | Kathryn Janeway |
| Mediator's User Name: | AOC-Test-8@tncourts.gov |
| | |
| Type of Mediation: | Based on Local Practice (Informal/No Written Order) |
| Type of Mediation: County where suit is pending if litigated matter: | Based on Local Practice (Informal/No Written Order) Carter |
| Type of Mediation: County where suit is pending if litigated matter: The court case was or would have been filed in: | Based on Local Practice (Informal/No Written Order) Carter Appellate Court |
| Type of Mediation: County where suit is pending if litigated matter: The court case was or would have been filed in: Date of First Mediation: | Based on Local Practice (Informal/No Written Order) Carter Appellate Court 10/1/2019 |

Figure 16 - Report of Mediation by a Rule 31 Mediator Sample

Administrative Offices of the Court Continuing Mediation Education Course Data Entry

The Mediator, a Provider, or an ADR administrator can add CME courses. In this section, we are describing how a Mediator adds their courses.

The ADR system allows you to add their CME course to the system. After you have clicked on the Add a Continuing Mediation Education Course from the main menu the following screen displays. In this example, two courses have already been added to the mediator's records.

| | INCO | URIS Alternation Jospute R | esolution | | | | |
|---|-----------|-------------------------------|---------------------------------------|---------------------------|--------------------|-------------------------------|------------------|
| - | | | Add a new Cont | tinuing Mediation Edu | ucation Course | | |
| 3 | | O ve | u have 2.75 approved Continuing Educa | tion hours logged to date | Vou need 2.25 more | to reach your total | |
| | | • | a nave 5.75 approved continuing code | | Tou need 2.25 more | to reach your total. | |
| | Data | Demilder | Name | Add New Course | Madiation Office | General Continuing Education | TM Examile I and |
| - | 6/13/2018 | Training Resolved LLC | Elder Mediation Day 2 Session 5 | 1.75 | mountion ennes | General continuing Eurocation | the ranking care |
| 2 | 6/12/2018 | Training Resolved, LLC | Elder Mediation Day 1 Session 3 | 2.00 | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |



- 1. Any approved courses for the current CME renewal period are displayed in a table with the following data;
 - a. Date
 - b. Provider
 - c. Name
 - d. General Mediation Issue
 - e. Mediation Ethics
 - f. General Continuing Education
 - g. TN Family Law
- 2. The system keeps track of the approved course hours you have earned during the current CME renewal period. The system will also indicate the number of hours needed to satisfy the CME requirements based on the Listing type you have. Here we do not break it out as to the individual training categories.

- **3.** Cancel Closes the Add a Continuing Mediation Education Course session and returns you to the main menu.
- 4. Add New Course when you click on this control the first page in the process displays

| | | Add a new Contin | nuing Mediation Education C | ourse | |
|-----------|----------------------|---------------------------------|--------------------------------------|-------------------------------------|------------------|
| ancel (1) | 1 If the Provider or | Course is not shown below, clic | k HERE to add a new course. You must | first view the Provider list below. | |
| | Provide | 6 | Course: | | |
| | 0 | * | 3 | * | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | Screenpresso cor |

Figure 18 - Add CME Course Provider

As a mediator, you have the ability to add a course under three scenarios they are

b. Add a course from the list of approved courses

The ADR administrators maintain the approved courses, which the provider submitted, approved and entered into the system by a mediator.

c. Add a new course for an existing provider

A provider may offer a course but have not submitted the request for approval for a particular course so the mediator can add that course to their record.

d. Add a new provider and course

You may take a course from a provider that is not in the system. In this case, you will also have to provide information on the provider and course information

Pre-Approved Courses

5. Provider- Clicking on the down arrow displays a list of providers who have approved courses



6. Course- After selecting the provider the approved the course field is now unlocked and you can select a course from the drop-down list.

| | Add a new Contin | uing Mediation Education Course | |
|---------|---|--|---------------------|
| ancel 🧐 | If the Provider or Course is not shown below, click | HERE to add a new course. You must first view the Provider list below. | |
| | 2 Provider: | (3) Course: | |
| | Access to hubble Commission 💙 | Tennesse Family Law Summit Tennesse Family Law Summit Sestion 1 Tennesse Family Law Summit Sestion 2 Tennesse Family Law Summit Sestion 4 Tennesse Family Law Summit Sestion 5 2019 Pro Bono Summit Sension 1 2019 Pro Bono Summit Sestion 1 2019 Pro Bono Summit Sestion 2 2019 Pro Bono Summit Sestion 3 3019 Pro Bono Summit Sestion 3 3019 Pro Bono Summit Sestion 3 2019 Pro Bono Summit Sestion 1 2019 Pro Bono Summit Sestion 7 2019 Pro Bono Summit Sestion 7 2019 Pro Bono Summit Sestion 8 2019 Pro Bono Summit Sestion 1 2019 Pro Bono Summit Sestion 10 2019 Pro Bono Summit Sestion 11 | |
| | | | Company propaga and |

Figure 19 - Add CME Course Providers courses

When a course is actually a break out session from a larger conference, you may select the entire conference or an individual session.

When you select a course, the system will display the course information

| TNCOURTS | Alternativ Dispute Re | e esolutio | n | | | | | 🛔 Be | njamin Lafayett | e Sisko 🔻 |
|--|-----------------------------------|--------------------|------------------------------------|------------------|-------------|-------------|--------------|--------------|-----------------|-----------|
| Cancel [®] | Add a new | v Conti | nuing Me | ediation | Educ | ation (| Course | u the Provis | lor list bolou | , |
| If the Provider of Course | Provider: | Delow, clic | | Course: | ourse. | rou mus | t first view | w the Provid | iel list delov | Ι. |
| Course Schedule: | Training Resol | lved, LLC Sele | ct schedule 🔹 | Mediat | ion Advoo | acy | ~ | | | |
| 2 Total Course Hours: | 1 * Please no | te, the tota | al hours entered | d cannot exc | eed this t | otal. | | | | |
| Tious in class. | Mediation N Issue E | Aediation thics | Continuing Education | TN Family Law | | | | | | |
| Course hours: | General Mediation M Issue E | Nediation | General Continuing Education | TN Family Law | | | | | | |
| Please att | ach proof of attend | 1.00 dance such | as a CLE Statem | ent, Certificat | e of Atten | dance or E- | mail Confir | mation of |) | |
| 5 Bro | letion from the pro | computer | No file selecte | of the course | , date of c | ourse and | number of I | nours. | J | |
| | | 7 | Cancel 6 | Save/Contine | це | | | | | |
| 2019 - Administrative Office of the Courts | | | | | | | | | | |
| | | | | | | | | | | _ |

Figure 20 - Add new Continuing Mediation Education Course information

To add a pre-approved course you need to complete two (2) fields and upload proof of attendance.

1. Course Schedule – To complete the course selection you need to select the date you took the course, click on the down arrow to display the list of dates the course was offered.

| Course Schedule | Select schedule 🔻 |
|---------------------|--|
| | O 1/26/2019 at Location: Online/On-Demand |
| Total Course Hours: | 1 * Please note, the total hours entered cannot exceed this total. |

Figure 21 - Course Schedule

- 2. Total Course Hours This field indicates the total number of hours that can be added to the appropriate training category.
- 3. Hours in class You will be able to indicate the number of hours in categories. You will be able to enter hours only in the boxes that are not gray. From the image above, you see that the ADR administrators indicated that the course selected is allocated 1 hour in Mediation Ethics. You can enter any number up to but not exceeding the allocated hours.

- Course hours This is the breakdown of how the ADR Administrators allocated the hours for this course
- 5. Browse for file on my computer: See <u>Attach Documentation</u> section for instructions
- 6. Click on Save/Continue

You will see a confirmation screen

| TNCOURTS | Alternative Dispute Resolution | 🛔 Benjamin Lafayette Sisko 🔻 |
|----------|---|------------------------------|
| | Add a new Continuing Mediation Education Course | |
| | You have successfully submitted your continuing mediation education course! | |
| | Return to main menu | |
| | Figure 22 - Course Submitted successfully | |

Click on the Return to main menu page take you back to the Mediator's portal

Adding a Non Pre-Approved Course

If you take a course that you want to include but is not in the list of providers and courses you may still add the course. You will be required to add either just the course if the provider is listed, or both the provider and course information.

To add a non-pre-approved course you must first to attempt to locate the provider and course first. You notice that the word HERE is black. It will remain black until you click on the down arrow in the Provider box. If your course provider is not there click on the word HERE. If the provider is there then look for the course. If your course is not there click on the word HERE.

| | | Alternative Dispute Resolution | 📤 Benjamin Lafayette Sisko 👻 |
|--------|---------------------------|--|--|
| Cancel | If the Provider or Course | Add a new Continuing Mediation Education is not shown below, click HERE to add a new course. You n Provider: Course: C | n Course nust first view the Provider list below. |
| | | Figure 23 - Add a New Existing Cours | se |
| | | Altornativa | |
| | | Dispute Resolution | 🛆 Benjamin Larayette Sisko 👻 |

Figure 24 - Add a New Non-Pre-Approved Course

~

After you click on the activated HERE control, the add a new Continuing Mediation Education Course screen is displayed.

~

| TNCOURTS | Alternativ Dispute R | /e lesolutio | n | | 🛔 Benjamin Lafayette Sisko 🔻 |
|--|---------------------------------------|---------------------------------|---------------------------------------|---|--|
| | Add a nev | w Conti | nuing Me | ediation | Education Course |
| * Note: this co | ourse will not | show in yo | our complete | ed course l | st until approved by the administrator. |
| 2 Course title: | | | | | |
| 3 Course date: | | | | | |
| 4 Course location: | | | | | |
| 5 Session description: | | | | | |
| B Hours in class: | General Mediation Issue | Mediation Ethics | General Continuing Education | TN Family Law | |
| Please atta Compl | ch proof of atter etion from the p | ndance such a rovider that s | as a CLE Statement states the name | ent, Certificat of the course Browse fo | e of Attendance or E-mail Confirmation of e, date of course and number of hours. or file on my computer No file selected |
| Type of document: | | | ~ (| Browse fe | or file on my computer No file selected |
| 0 2019 - Administrative Office of the Courts | | 12 | Cancel 🕕 | Save/Contin | ue |

Figure 25 - New Non-Pre-Approved-Course

First, let us walk through adding a new Course to an existing Provider

- **1. Provider**: click on the down arrow in the provider field. A list of approved providers is displayed. Select the provider whose course you attended
- 2. Course Title: Enter the course title as it appears on the provider's documentation.
 - a. Maximum length is 90 Characters
- 3. Course Date: Click on the calendar and select the date you attended the course.
 - a. You may key the date in the input box as mm/dd/yyyy
 - b. Cannot pick a future date
- 4. Course Location: Enter where the course was held. At a minimum the enter the City Name and State
 - a. Maximum length is 50 Characters
- 5. Session description: Enter a description of what was covered during the training.
 - a. Maximum length is 6000 Characters
- 6. Hours in Class: If the provider supplied the credit hours for the training, categories enter that data in the appropriate category. If the provider did not supply this information enter what you believe should be credited. The ADR Administrator may adjust the hour after reviewing the request to enter the course into the system and to your records.
 - a. The format is 99.99 hours

You will have to upload two documents when adding a new course not already Pre-Approved. One is your proof of attendance and the other is a Course Outline.

7-9. Type of document: Select the document type for the file you are uploaded.

- a. Certificate of Course Completion
- b. Email of Course Completion
- c. Course Outline

8-10. Browse for file on my computer: See <u>Attach Documentation</u> section for instructions

11. Click on Save/Continue

You will see a confirmation screen

| TNCOURTS | Alternative Dispute Resolution | 💧 Benjamin Lafayette Sisko 🔻 |
|----------|---|------------------------------|
| | Add a new Continuing Mediation Education Course | |
| 2 | You have successfully submitted your continuing mediation education course! | |
| | Return to main menu | |
| _ | | |

Figure 26 - Add a Continuing Mediation Education Course 2

Adding a New Provider and Course

To add a new provider and course the process is similar to adding a non-pre-approve course but you will have to add the provider details.

| | Add a ne | ew Conti | nuing Me | ediation | Education Course | |
|----------------------------|-------------------------------|---------------------------------|------------------------------------|----------------------------------|---|---------|
| * Note: this c | ourse will no | ot show in y | our complete | ed course l | st until approved by the adminis | trator. |
| Provider: | | | ~ | | | |
| 2 Course title: | | | | | | |
| 3 Course date: | | # | | | | |
| 4 Course location: | | | | | | |
| 5 Session description: | | | | | | |
| 6 Hours in class: | General Mediation Issue | Mediation Ethics | General Continuing Education | TN Family Law | | |
| Please att Comp | ach proof of at | endance such provider that s | as a CLE Statem states the name | ent, Certificat of the course | e of Attendance or E-mail Confirmation c , date of course and number of hours. | f |
| 7 Type of document: | | | ~ (| Browse fe | or file on my computer No file selected | |
| 9 Type of document: | | | ~ (| Browse fo | or file on my computer No file selected | |
| | | 12 | Cancel 🕕 | Save/Contin | ue | |

1. Provider: click on the down arrow in the provider field. A list of approved providers is displayed. Select the Other

| Provider Name: | | |
|---------------------|-------------|-------|
| Address 1: | | |
| Address 2: | (ii) | |
| City / State / Zip: | | ✓ Zip |
| Email: | \bigcirc | |
| Phone: | vi | |
| Fax: | VI | |

- I. Provider Name: Enter the provider name as it appears on their documentation
 - a. Maximum length is 90 Characters

- II. Address 1: Enter the provider address as it appears on their documentation
 - **a.** Maximum length is 50 Characters
- **III.** Address 2: Enter the provider 2nd address line as it appears on their documentation
 - a. Maximum length is 50 Characters
 - **b.** Optional
- IV. City/State/Zip: Enter the provider city, state, and zip code as it appears on their documentation
- V. Email: Enter the provider Email as it appears on their documentation
 - a. Maximum length is 20 Characters
 - b. Optional
- VI. Phone: Enter the provider Phone number as it appears on their documentation
 - a. Required
- VII. Fax: Enter the provider Fax number as it appears on their documentation
 - a. Optional

The remaining fields are the same as in the previous section.

Attaching Documentation:

Browse for file on my computer: This allows you to upload supporting documentation in PDF format to the system. Documentation should include course sign-in logs or other methods to validate a mediator's attendance.

By clicking this control, it will launch your browsers of operation systems file explorer so that you can navigate to where your document is stored.

How to Register: Call our office to get registered Men G Choose File to Upload × ← → × ↑ 📙 « TECH > ib271t0o > Projects > ADR > Testing Support C Search Testing Support Q Does this course have CLE Cor A Organize - New folder iii 🕶 🔟 😲 Presentations Name Date modified Туре Size COA - AENZI - Johnny Mediator
 document
 name wrap 2 1/18/2019 2:00 PM Adobe Acrobat D... 61 KE > Process Flows Session Des 4/9/2019 11:02 AM Adobe Acrobat D... 5 KE Screen shots from Balsamiq 2/19/2019 8:45 AM Adobe Acrobat D... 289 KE Sign offs name wrap 23 2/19/2019 10:08 AM Adobe Acrobat D... 289 KE Total Cours Y Testing Support 2/15/2019 3:26 PM Adobe Acrobat D... 289 KE > 📙 01_January name wrap
 One_two_Davis_Mediation_Report
 PKMED
 PKMED_Mircsoft_Print_To_Pdf 3/8/2019 9:40 AM Adobe Acrobat D... 80 KE > 📙 02_February Cour 2/8/2019 10:35 AM Adobe Acrobat D... 82 KE > 03_March 2/8/2019 10:38 AM Adobe Acrobat D... 288 KE 04_April
 Plantiff_Plantiff_Pinkley_Mediation_Report
 3/8/2019 12:49 PM

 R31MR20190204
 2/4/2019 2:33 PM
 Adobe Acrobat D.. 5 KE 289 KE 08_August Adobe Acrobat D... 🗾 Sisko Character Reference 1 7/11/2019 1:54 PM 28 KE Adobe Acrobat D... 09 September Sisko_1 ✓ < 3/19/2019 8:19 AM Adobe Acrobat D.. 5 KE 🔹 Attach Docu TRaining Scripts Custom Files (*.pdf) \sim File name: Open Cancel

Upload only Portable Document Format (PDF) documents to the system.

Figure 27 - Example File Explorer

Click on the file you want to upload

Make sure the correct file name shows in the File Name box

Click on Open button

| | b2/100 > Projects > AUK > resung support | V O Search Testi | |
|-----------------------|--|--------------------|-----------------|
| Organize V New folder | A | | 8== • 🛄 😗 |
| 🕹 Quick access | Name | Date modified | Туре |
| | 01_January | 3/11/2019 11:32 AM | File folder |
| len OneDrive | 02_February | 3/11/2019 11:33 AM | File folder |
| This PC | 03_March | 3/11/2019 11:34 AM | File folder |
| → IIII C | 04_April | 4/30/2019 10:18 AM | File folder |
| J SD Objects | 08_August | 8/28/2019 12:55 PM | File folder |
| Uesktop | 🔒 09 September | 9/6/2019 11:00 AM | File folder |
| Documents | 2018-6-12_Elder_Mediation_Day_1_Session_3_Attendance | 8/14/2019 1:32 PM | Adobe Acrobat D |
| 🕂 Downloads | 🔁 2019-04-08_Person-1_vs_Person-2 | 4/8/2019 2:34 PM | Adobe Acrobat D |
| 👌 Music | 🔁 AOC-Test-xx Accounts | 2/1/2019 10:58 AM | Adobe Acrobat D |
| Pictures | 🔁 Certificate_of_Traing_1 | 8/14/2019 1:32 PM | Adobe Acrobat D |
| 🐺 Videos | Certificate_of_Traing_2 | 8/14/2019 1:31 PM | Adobe Acrobat D |
| Local Disk (C:) | CharacterReferenceForm | 8/14/2019 1:43 PM | Adobe Acrobat D |
| = EVE () (C) | 🔁 COA - AENZI - Johnny Mediator | 1/18/2019 1:00 PM | Adobe Acrobat D |
| = 313 (((32705) (F:) | 🔁 document | 4/9/2019 11:02 AM | Adobe Acrobat D |
| TUSERS (\\S2/03) (G:) | name wrap 2 | 2/19/2019 7:45 AM | Adobe Acrobat D |
| 💣 Network | name wrap 23 | 2/19/2019 9:08 AM | Adobe Acrobat D |
| | 🔁 name wrap | 2/15/2019 2:26 PM | Adobe Acrobat D |
| | One_two_Davis_Mediation_Report | 3/8/2019 8:40 AM | Adobe Acrobat D |
| | PKMED | 2/8/2019 9:35 AM | Adobe Acrobat D |
| | PKMED_Mircsoft_Print_To_Pdf | 2/8/2019 9:38 AM | Adobe Acrobat D |
| | Plantiff_Plantiff_Pinkley_Mediation_Report | 3/8/2019 11:49 AM | Adobe Acrobat D |
| File name: 20 | 18-6-12_Elder_Mediation_Day_1_Session_3_Attendance | V Custom Fil | es (*.pdf) |
| | | Open | Cancel |
| Brows | for file on any computer . No file only the d | | |

Figure 7-5: File Explorer with the file loaded

The file you selected is displayed.

You will be taken back to the blank Add a new Continuing Mediation Education Course screen and a green message will display saying you have successfully submitted your continuing mediation education course!



Administrative Offices of the Court **Profile Information Data Entry**

| | | Edit My Profile | |
|---|-------------|-----------------|------|
| Mediator's Name : | | | |
| Kathryn | Janeway | | |
| First Name | Last Name | | |
| Mediator's Address : | | | |
| 2600 Adrienne Way | Address 2 | | |
| Street & Number | Address 2 | | |
| Louisville | Tennessee | ✓ 38012 | |
| City | State | Zip Code | |
| Phone Number 615-231-1528 Fax Email Address Email Address Mediator's Occupation : Other | Rutherford | ~ | |
| Occupation | Base County | | |
| Cancel | | | Save |

Figure 28 - Edit Profile

This feature allows a provider to update the basic information for the provider. This differs from the individuals who are acting as the provider representative. The data displayed is for the training organization. All fields are pulled from the existing data and are editable.

- **1.** Name: The name that the training is provided under.
- 2. Address: The provider's primary mailing address.
- 3. Address 2: The provider's primary address (Optional).
- 4. City : Enter the city where the provider is located
- 5. State: Select the state where the provider is located
- **6. Zip:** The provider's zip code.

- 7. Email: The provider's contact email. This may be the same as the Provider Representative
- 8. Phone: The provider's contact phone. This may be the same as the Provider Representative
- 9. Fax: The provider's contact fax number. This may be the same as the Provider Representative

Renew my Listing Data Entry

| i te | newal Applicatio | in for Rule 3 | I Liste | a ivieai | lators |
|---|------------------------------|----------------|----------|----------|--|
| Approval Date of General Civil Listing: | 10/1/2019 | | | т | ype of Mediator (check all that apply) |
| | | | | C | General Civil Mediator |
| Approval Date of Family Listing: | | | | | Family Mediator |
| | | | | | Specially trained in domestic violence |
| rent Contact Information change the information below, please use th | e My Profile option on the 1 | nain menu. | | | |
| | | | | | |
| Name: | Benjamin La Sisko | | | | |
| Address: | PO BOX 8989 | | | | |
| | | | | | |
| Address 2: | Address 2 | | | | |
| City / State / Zip: | Hendersonville | Tennessee | ~ | 37075 | |
| | | | | | |
| Base County: | Rutherford 🗸 | | | | |
| Talankana / Fau | 1615) 741 1414 | (615) 252 2222 | | | |
| Telephone / Fax: | (615) 741-1414 | (015) 252-2222 | | | |
| Occupation: | Counselor | | | | |
| | | | | | |
| | Cancel Ren | newal Save/ | Continue | | |
| | | | | | |



Most of the information on this screen is loaded from the mediator's profile. If you need to change any of the data, you will need to go to the Edit My Profile feature from the Mediator's Portal. The exceptions are the *Approval Date of General Civil* Listing and *Approval Date of Family Listing*. The system will preselect the Type of Mediator based on your original mediator applications.

You may Cancel the renewal or click on Save/Continue

The second screen lists all of your Current Continuing Mediation Education.

| IE Informatio | * This rene | wal period does not require Me | diator Continuir | ng Education | n hours. | |
|---------------|-------------------------------|---------------------------------------|----------------------------|---------------------|------------------------------------|---------------------|
| 1. B | elow are continuing mediation | education (CME) courses you have ente | ered and have been | approved to r | neet the continuing | education |
| | | requirements of Rule | 31, § 18(a). | | | |
| Date | Provider | Name | General Mediation Issue | Mediation Ethics | General Continuing Education | TN Family Law |
| 6/13/2018 | 3 Training Resolved, LLC | Elder Mediation Day 2 Session 5 | 1.75 | | | |
| 6/12/2018 | 3 Training Resolved, LLC | Elder Mediation Day 1 Session 3 | 2.00 | | | |
| 1/26/2019 | Training Resolved, LLC | Mediation Advocacy | | 1.00 | | |

Figure 30 - Renew My Listing Education

In this example for Mediator Sisko, it is not his renewal year that requires CME credits. However, the system will display any courses already entered by the mediator or a provider in the two-year cycle for taking the required training. The information displayed is:

- Date of Training
- Provider Name
- Name(Course Title)
- Training categories and the number hours credited from each.

You may Cancel the renewal or click on Save/Continue

| lease n | ote: Yc | Rene ou have completed 4 hou | ewal Application for Rule rs toward your renewal. You will n renewal applica | e 31 Listed leed to comp tion. | d Mediato | ors onal hour(s) befo | ore you can submit |
|---------|---------|---------------------------------|--|--|---------------------|------------------------------------|---------------------|
| | | | The following areas are missi | ng required l | hours: | | |
| | | | General Mediation Issue Mediation Ethics: 1 I | s: 1 hour(s). 1our(s). | | | |
| CME Inf | ormatio | n | | | | | |
| | 1. 6 | Below are continuing mediation | n education (CME) courses you have entere requirements of Rule 3 | ed and have bee 1, § 18(a). | en approved to m | eet the continuing | education |
| | | | (Review explanation of re | quirement) | | | |
| | | Provider | Name | General Mediation Issue | Mediation Ethics | General Continuing Education | TN Family Law |
| D | ate | | | | | | |
| | | Provider | requirements of Rule 3 (Review explanation of re | 1, § 18(a). quirement) General Mediation Issue | Mediation Ethics | General Continuing Education | TN Fam Law |

Figure 31 - Renew My Listing Education not Complete

In this example for our mediator, his renewal year requires CME credits. In this, case the system displays a series of messages on the Current CME Information screen. Including the number of CME hours entered, the number of hours still required and a breakdown of the training Categories that still need training hours. These messages are based on the type of listing(s) to be renewed. The only option for the mediator is to cancel their Renewal until the correct number of hours has been added to their records.

| TN COURTS | Alternative Dispute Resolution | 🌡 Benjamin Lafayette Sisko 🔻 |
|---|---|------------------------------|
| | Renewal Application for Rule 31 Listed Mediators | |
| Plea | se visit the tncourts.gov website to view your online Rule 31 Mediator listing which includes the counties in which you are currently noted as willing to serve. Find Mediator | |
| Counties served and Mediation complete | nd set the set of the | _ |
| 2. Please list any changes you'd like to make | e to the counties in which you are willing to serve as a Rule 31 Mediator: | |
| Counties in which you will serve: | Anderson, Bedford , Benton , Bledsoe , Blount , Bradley , Rutherford 💌 | |
| 3. Select the number of mediations you hav | e completed since January 1, 2019 to current date or through December 31, 2019: | |
| Tennessee State Courts: | 1 | |
| State Courts outside Tennessee: | 0 | |
| Federal Courts: | 0 | |
| Pre-Suit: | 0 | |
| Back | | Save/Continue |
| | | |
| 2019 - Administrative Office of the Courts | | |
| | | |

Figure 32 - Renew My Listing Counties and Mediations

On this page, the only entry needed is to lists the counties in which you will serve. The system will allow a maximum of seven (7) selections from the drop-down list when you click on the down arrow in the input field.

The system maintains all the Rule 31 Mediation reports that have been entered for the calendar year of the renewal and preloads the counts to the renewal. If you believe the numbers are not correct, cancel the renewal and use the View all my Mediation Reports.

You may Cancel the renewal or click on Save/Continue

| | Rene | wal Application for Rule 31 Li | sted Mediators |
|-------------------------|---------------------|--|---|
| o Information | | | |
| Pro Bono or Reduced fee | Mediation hours for | this calendar year: | |
| Total Reports: 1 | | , | |
| Type of Dispute | Total # of Hours | Was it court ordered or did you volunteer? | Was it private or community mediation center? |
| | | · · · · · | · · · · · · · · · · · · · · · · · · · |
| Medical Malpractice | 9 5 | Volunteer | N/A |

Figure 33 - Renew My Listing Pro Bono

This page is for the Pro Bono information. The system will calculate the number of Pro Bono mediations and displays a list of the Mediations that have a fee type of Pro Bono or Court order Pro Bono and shows the total hours you have entered.

- 1. Total Pro Bono or Reduced fee Mediation hours for this calendar Year: Enter the total number of hours in Pro Bono and Reduced Fee mediation for the current calendar year.
 - a. Maximum hours enterable is 999.99
 - b. Optional
- 2. I wish to be recognized by the Tennessee Supreme Court for my Pro Bono work. Indicate yes or no by clicking on the appropriate radio button
 - a. Required

You may Cancel the renewal or click on Save/Continue

| ssional Licens | 1 C | Renewa | al Application | on for Rule 31 Listed Mediators | |
|---|--|--|----------------|---|--|
| dd any profe | sional licenses below | | | | |
| tuu any profe | | | | | Add New License |
| License # | Issued | Expires | Name | Address | Phone |
| 546465 | 1/1/2002 | 1/1/2003 | State of Tn | 511 Union Street Nashville , TN 37219 | 615-741-2346 |
| | | 2 /22 /2222 | | 1 TN 27217 | 615-225-1224 |
| 235 Have your pr e? es, please exp | 2/20/2019 ofessional privileges ain (include date and | ever been curtaile | ed at any | Yes No | 010-233-1234 |
| 235 Have your pr e? es, please exp /pe the explana | 2/20/2019 ofessional privileges ain (include date and tion | ever been curtaile | tennessee | Yes No | 010-233-1234 |
| 235 Have your pr e? es, please exp /pe the explana | 2/20/2019 ofessional privileges ain (include date and tion | 2/20/2020 | tennessee | ΥΥes ● No | 010-233-1234 |
| 235 Have your pr e? es, please exp /pe the explana Do you have v? * | 2/20/2019 ofessional privileges ain (include date and tion any pending disciplin | ever been curtaile d current status) hary actions again | tennessee | Yes ● No | 010-233-1234 |
| 235 Have your pr e? es, please exp rpe the explana Do you have v? * | 2/20/2019 | ever been curtaile d current status) hary actions again a 31 listed mediato s have been curtaile | st you | Yes No Yes No Yes No hat he/she has been disciplined by a professional organial of the mediator's renewal application or in the sul | anization or that his/her bsequent removal of the |

Figure 34 - Renew My Listing Professional Licenses

The system will display any professional licenses that the mediator has entered previously. This, however, does not include licenses entered on the original applications.

1. To add additional licenses click on the Add New License Button.

| Protessional lic | ense | | | | |
|------------------|------|---|--------|------|----|
| License # | | | | | |
| Date Issued | 2 | | | | |
| Date Expires | 3 | | | | a |
| Licensing Ager | ку | | | | |
| Agency | 4 | | | | |
| Address | 5 | | | | |
| Address 2 | 6 | | | | |
| City | 7 | | | | |
| State/Zip | 8 | ~ | Zip | | |
| Phone | 9 | | | | |
| | | | Cancel | Save | rÿ |
| | | | _ | | |

Figure 35 - New License Pop Up

- 1. License #: Enter your license number
 - a. Maximum length is 20 Charactersb. Required
- 2. Date Issued: Enter the date the license was issued
 - a. Maximum length is 8 Characters
 - **b.** Format mmddyyyy
- Date Expires: Enter the date the license was issued
 - a. Maximum length is 8 Characters
 - **b.** Format mmddyyyy
- **4. Agency**: Enter the name of the issuing organization
 - a. Maximum length is 20 Characters
- 5. Address: Enter the address of the issuing organization
 - **a.** Maximum length is 20 Characters
- Address: Enter additional address information of the issuing organization
 Maximum length is 20 Characters
- **7. City**: Enter the city of the issuing organization
 - a. Maximum length is 20 Characters
- 8. State/Zip: Select the state and enter the Zip code of the issuing organization
- **9. Phone:** Enter a contact phone number of the issuing organization
 - a. Maximum length is 10 Characters
- **3.** Have your professional privileges ever been curtailed at any time?: Indicate yes or no by clicking on the appropriate radio button
 - a. Required
- 2. If yes, please explain (include the date and current status): Enter in detail an explanation of why your professional privileges were curtailed including date and current status.
 - a. Maximum length is 6000 Characters
 - **b.** Required if the previous question was answered **Yes**
- 4. Do you have any pending disciplinary actions against you now? * Indicate yes or no by clicking on the appropriate radio button

a. Required

You may Cancel the renewal or click on Save/Continue

This page allows you to certify all the data entered and indicate what your fee will be and allows you to indicate how you wish to pay.

| rtify Renewal Application | Renewal Application for Rule 31 Listed Mediators |
|--|---|
| i. Please certify your renewal applicat | ion below: |
| otification of such action to the ADR | C within 14 days of receipt of being advised of such revocation or suspension by the professional licensing agency or organization. I |
| understand that all information herein have read Tennessee Supreme Court egulations set forth in that Rule and essolution Commission for purposes | i is subject to verification. t Rule 31 regarding alternative dispute resolution and the related ADRC Policies(see link below). I agree to comply with the policies and all subsequent amendments. I agree to submit to the jurisdiction of the courts of the state of Tennessee and the Alternative Dispute of fulfilling my obligation to comply with Rule 31 as it may be amended in the future. |
| Inderstand that all information herein have read Tennessee Supreme Court egulations set forth in that Rule and lesolution Commission for purposes I Certify | a is subject to verification. It Rule 31 regarding alternative dispute resolution and the related ADRC Policies(see link below). I agree to comply with the policies and all subsequent amendments. I agree to submit to the jurisdiction of the courts of the state of Tennessee and the Alternative Dispute of fulfilling my obligation to comply with Rule 31 as it may be amended in the future. ADRC Policies found here |
| understand that all information hereir have read Tennessee Supreme Court egulations set forth in that Rule and tesolution Commission for purposes I 1 Certify ase indicate the payment method | t is subject to verification. It Rule 31 regarding alternative dispute resolution and the related ADRC Policies(see link below). I agree to comply with the policies and all subsequent amendments. I agree to submit to the jurisdiction of the courts of the state of Tennessee and the Alternative Dispute of fulfilling my obligation to comply with Rule 31 as it may be amended in the future. ADRC Policies found here 2 you wish to use to make your renewal fee of \$100.00 0 Credit Card 0 Pay by Check |

- **1.** By checking the box next to I certify you are if effect legally signing the information for the report.
- **2.** The system indicates the renewal fee associated with the renewal. It is calculated based on the time frame of the renewal
- 3. If you are going to pay by credit card indicate so by checking the Credit Card radio button
 - a. By clicking on credit card, you will be directed to the AOC's Credit Card payment portal when you submit the renewal request.
- 4. If you are going to pay by credit card indicate so by checking the Pay by Check radio button
 - a. Checks must be submitted to:

Tennessee Supreme Court Attn: Alternative Dispute Resolution Commission 511 Union Street, Suite 600, Nashville, TN 37219-1768

5. Submit: By clicking on the Submit button you will receive a confirmation screen



Figure 36 - Renew My Listing Confirmation for Check payment

| TNCOURTS Alternative Dispute Resolution | Kathryn Janeway • |
|---|-------------------|
| Renewal Application for Rule 31 Listed Mediators | |
| Congratulations! You have successfully submitted your renewal application! | |
| Your application will be approved upon receipt of your renewal fee. | |
| To make your credit card payment, click HERE | |
| Please be aware that along with the Renewal fee your card will be charged a convenience fee. This fee n depending on the card provider. | nay differ |
| | |
| Kocurn to main menu | |
| | |
| | |
| | Screenpresso.com |

Figure 37 - Renew My Listing Confirmation for Credit Card payment

If paying by Credit Card click on the word HERE on the confirmation screen and you will see the Administrative Office of the Courts Payment portal.

| Fields n | narked with an asterisk (*) are required | | | | |
|----------|---|------------------------|----------|----------|------|
| | Description | Applicant Name(s) | Quantity | Price | |
| \sim | Mediator Application fee for general civil liction | | | \$100.00 | ~~~~ |
| | monator Appreciation ree for general erm noting | | | \$100.00 | |
| | Mediator Application fee for family listing | | 1 | \$100.00 | |
| | Mediator Application fee for family listing with specially trained in domestic violence issues designation based on attendance at ADRC approved DV course** | | 1 | \$100.00 | |
| | Mediator Application fee for general civil and family (dual listing) | | 1 | \$150.00 | |
| | Mediator Application fee for general civil and family (dual listing) with specially trained in domestic violence issues designation based on attendance at ADRC approved DV course** | | 1 | \$150.00 | |
| | Mediator Application fee for general civil listing with training waiver | | 1 | \$200.00 | |
| | Mediator Application fee for family listing with training waiver | | 1 | \$200.00 | |
| | Mediator Application fee for family listing with training waiver with specially trained in domestic violence issues designation based on attendance at ADRC approved course** | | 1 | \$200.00 | |
| | Mediator Application fee for general civil and family (dual listing) with a training waiver for one listing or both | | 1 | \$250.00 | |
| | Mediator Application fee for general civil and family (dual listing) with a training waiver for one listing or both with specially trained in domestic violence issues designation based on attendance at ADRC approved DV course** | | 1 | \$250.00 | |
| | Mediator Renewal application (Upcoming Year fee received on or before December 31) | | 1 | \$100.00 | |
| | Mediator Renewal application (Current Year fee received between January 1 through January 31) | | 1 | \$150.00 | |
| | Mediator Renewal application (Current Year fee for an Inactive Mediator through October 31, 2019) | | 1 | \$200.00 | |
| | ADR Annual Workshop | | 1 | \$150.00 | |
| | | Payment | Amount: | \$0.00 | |
| ** Media | ators Must have a Family Listing to apply for Domestic Violence Listing | | | | |
| | Cancel Continue | | | | |
| | Administrative Office of the Courts 511 Union Street, Suite 600 Nashville, T | N 37219 (615) 741-2687 | | | |
| | Browser Support | | | | |

Follow the instructions on the screen to complete the credit card payment. When finished with the payment process you will have the Alternative Dispute Resolution application open

Click on the Return to main menu button to take you back to the Mediator Portal



The renewal process is complete after the Alternative Dispute Resolution Commission has received your payment and the AOC program Manager has approved your renewal. The system will generate an email to the mediator's email (the one use to log into the system) on your renewal status.

