ACAP

AOC Claims and Payment System Entering Claims on ACAP Version 2

June 22, 2022

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About ACAP

The AOC Claims and Payment ("ACAP") system is the payment system for the Administrative Office of the Courts ("AOC"). This unified system allows registrations for attorneys, judges, experts, investigators, and court reporters. It also processes all payment requests by these users and sends payment information to Edison, the State's program to issue payment to anyone who receives payment from the State.

This is a browser-based application which allows attorneys, interpreters, and assignees to enter claims for indigent representation-Judges, if necessary, will then review and approve claims entered through ACAP.

To use this application, you will need the one of the following browsers: Firefox 56+, Safari, or the latest version of Google Chrome.

Note: Windows 10 comes with the Edge browser which has trouble uploading PDF documents. Please use one of the other browsers listed above.

Accessing ACAP

To access ACAP, the web address is: <u>https://ice.aoc.tn.gov/acap/logon.jsp?mode=container</u>. Please add this address to your favorites list or bookmark in your browser or set up a shortcut on your desktop for easy access.

Registration

Claimants must first register in ACAP.

Enter the following ACAP web address: <u>https://ice.aoc.tn.gov/acap/logon.jsp?mode=container</u> into the browser's address bar. This will open the ACAP application. The application will display the login entry screen and system messages.

System messages at the right of the screen will note future dates scheduled for system down times for maintenance. It also provides information regarding indigent representation. Please review your system messages. If the system is down for maintenance, you will not be able to register until maintenance is complete.

To register, click on the **<u>Register for ACAP</u>** link at the bottom of the Login screen.

| 🚸 асар | × | |
|-------------------|-------------------------------|---|
| File Edit View Fi | avorites Tools Help | |
| | | TENNESSEE STATE COURTS |
| | | System messages |
| | | ACAP Build Release (Message expires: 11/29/2017) |
| | Log in () Name Passy | Build deployed: acap-vu-0.32 on 11/16/2017 Defects Fixed: 1. Registration: Required fields (#6) 2. Registration: Fim Type or County (#11) 3. Registration: Fim Type or County (#14) 4. D&F. DOB not required for Parents (#26) 5. Registration: Fim Type or County (#14) 4. D&F. DOB not required for Parents (#26) 5. Registration: Fim Type or County (#14) 4. D&F. DOB not required for Parents (#276) 5. Registration: Shilly to update Calimant Address (#33) 6. Overdue Calimas are not being placed in the "Active Work" tab (#101) 7. D&F. Overdam not in Overdam inbasket (#117) 8. NonCap: AOC Staff not able to submit chaim (#129) 9. T1B: Unable to edit/update an offense type without deleting it (#101) 7. D&F. Cordam Calimant in Select Calimant for New Calim needs to be listed in alphabetical order (#145) 10. AOCAdmin: Claimant in Select Calimant for New Calim needs to be listed for Timal approval" by Auditor (#146) 11. NonCap: Overdam Calim not noted to Overdaim stab and submitted for Timal approval" by Auditor (#146) 12. Registration: County information because it is not displaying in the the claim (#149) 13. NonCap: Once a claim has been submitted to a Judge, attorney should on thave access to edit the claim (#149) |

This will open the registration Properties tab. Based on your role, selection will determine the tabs that will display for registering.

The roles that are available include:

- Assignee
- Attorney
- Expert/Investigator
- Interpreter
- Judge
- Judicial Clerks

Registering for The Role of Attorney, Interpreter, Expert or Investigator

Select your role and enter the information required on the Properties tab.

| * ACAP × | | |
|-------------------------------------|--------------------|--|
| File Edit View Favorites Tools Help | | - Contraction of the local division of the l |
| Create Registry | Properties | RTS |
| | Role: | a Artion |
| Properties | * Prefix: Assignee | |
| Role: | * First Attorney | |
| * First: | Middle Teterester | |
| Middle: | * Last | |
| * Last: | Investigator | |
| Suffix: | gebut smue | |
| | Judicial Clerks | |

Selecting the role of Attorney, Expert, Interpreter, or Investigator will display two additional tabs - Contact and Payment. Fields that contain a red asterisk (*) must be filled in. For example, an attorney must have a BPR number to register.

| Create Registry | Create Registry Create Registry | |
|--------------------------------------|--------------------------------------|--------------------------------------|
| Properties Contact Info Payment Info | Properties Contact Info Payment Info | Properties Contact Info Payment Info |
| Role: Attorney X ¥ | Role: Interpreter X V | Role: Expert X V |
| * BPR Number: | * SSN: | * \$50: |
| * SSN: | * Confirm SSN: | * Confirm SSN: |
| * Confirm SSN: | * Prefix: | * Drafiv |
| * Prefix: | * First: | * Eirch |
| * First: | Middle: | Middler |
| Middle: | * Last: | *! |
| * Last: | Suffix: | |
| Suffix: 👻 | | Suffix: |

Properties Tab:

| Field Name | Description | |
|----------------------|--|--|
| Role | Select your appropriate role from the drop-down options | |
| BPR Number (Attorney | Attorney will enter BPR number assigned by the Board of | |
| only) | Professional Responsibility | |
| SSN | Enter your Social Security Number. This is required to set up a payment account. Your social security number is stored in an encrypted format and will display in an encrypted format. | |
| Prefix | Select your appropriate prefix from drop-down options | |
| First | Enter your first name | |
| Middle | Enter your middle name or initial - this is optional | |
| Last | Enter your last name | |
| Suffix | Select your appropriate suffix when applicable from the drop- | |
| | down options | |

Contact Info Tab

Click on the Contact Info tab to enter your contact information. The interpreter role will have two additional fields of information to provide - Languages and Certification. The red asterisk or red box will indicate information required in order to submit your registration. Some fields will have a plus (+) sign. By clicking on the plus sign, ACAP will populate another field to enter another entry of the same type (e.g. second phone number, second language, etc.). Selecting the minus (-) sign will remove the extra entry.

| Create Regi | strv | Create Regis | Create Registry | | |
|------------------------------|---------------------------------------|---|-----------------|--------------|--|
| Properties | Contact Info Payment Info | Properties | Contact Info | Payment Info | |
| * Street Extended Address | 2 2 2 | * Street: | | | |
| * State | · · · · · · · · · · · · · · · · · · · | * City: | | | |
| County | · · · · · · · · · · · · | * State: * Zip Code: | | × | |
| Carbon Copy | + - | County: * Phone Number: | | + - | |
| * Confirm Primary Email | | Carbon Copy: | | + - | |
| * Languages Certification | · · · · · · · · · · · · · · · · · · · | * Primary Email: * Confirm Primary Email: | | | |

Contact Info Tab:

| Field Name | Description |
|----------------------------------|---|
| Street | Enter your street address |
| Extended Address | Enter your extended address (e.g. P. O Box, etc.) |
| City | Enter your city |
| State | Enter your state |
| Zip | Enter your Zip Code |
| County | County of Residence |
| Phone Number | Enter Phone Number |
| Carbon Copy | Optional – Enter the secondary email address to receive copy of your notifications |
| Primary Email | Enter your primary email address where your will receive your login credentials and notifications |
| Confirm Primary Email | Confirm entry of your primary email address |
| Languages (Interpreter Only) | Interpreter will enter language(s) used for interpreting in court |
| Certification (Interpreter Only) | Interpreter will enter certification level of languages used in court |

Payment Info Tab

Click on the Payment Info tab to enter your payment information such as firm/business name, firm/business address, payment method preferred, and whether you have contracted with a Third Party company (such as Rayna, DCC, or CEDGE). This is the information that will appear on your payment, and the address entered will be where your payment will be sent if paid by check.

| Properties | Contact Info | Payme | ent Info | |
|--------------------------------------|--------------|-------|-------------------|---|
| * Firm Type: | | * | * Firm Type: | 1 |
| Firm Name Same As Personal Name: | 1 | | | Corporation Individual/Sole Proprietor |
| * Firm Name: | | | | Limited Liability |
| Address Same As Personal Address: | 8 | | - ¹ 24 | Partnership |
| * Street: | | | | |
| Suite/Room: | | | | |
| * City: | | | | |
| * State: | | * | | |
| * 7 | | | | |
| Zipcode: | | | | |

Payment Info Tab:

| Field | Description | |
|-------------------------------------|---|--|
| Firm Type: | Select the firm/business type that best describes your business. Selecting Corporation, Limited Liability or Partnership will populate the Federal Tax ID fields required for these types of businesses. | |
| Corporation | Selecting this option will display fields for entering corporation name, address, payment method and third party information if applicable. | |
| Individual/Sole Proprietor | When you select this firm type then your business does not have a Federal Tax ID. | |
| Limited Liability | Selecting this option, system will require you to select the type of LLC, whether it is a Corporation, Disregarded Entity, or Partnership. Then enter the LLC name, address, payment method, and third party information if applicable. | |
| Partnership | Selecting this option will display fields for entering partnership name, address, payment method, and third party information if applicable | |
| Firm Name Same as Personal Name | You can select to place a check mark in the box by this field, if the firm name is the same as the personal name on the contact tab if not then enter the name to appear on the payment | |
| Address same as Personal Address | You can select to place a check mark in the box by this field, if the address is the same as personal address on the contact tab if not then enter the address to appear on the payment | |

| Firm Name | When the Same as Personal checkboxes are not selected then you will enter the firm/business name to appear on the payment | |
|-------------------|--|--|
| Street | When the Same as Personal check boxes are not selected then enter the street address to appear on the payment | |
| Suite/Room | Enter the Suite/Room or second address when applicable. | |
| City | Enter the city to appear on the payment | |
| State | Enter the state to appear on the payment | |
| Zip | Enter the Zip Code to appear on the payment | |
| County | Enter the county of location of your firm/business | |
| Fed Tax ID | Enter the SSN or Federal Tax ID. This information is stored and display in an encrypted format | |
| Payment Method | Select the payment method preferred. Selecting one of these options the system will prompt you to click on a link that will take you to the appropriate forms to be completed for registration | |
| Third Party Entry | Check this box if the third party you contracted with will key your claims on your behalf. | |
| Third Party | Select the third party you contracted with, if applicable | |

How To Register After Entering A Contract With Third Party Assignee

In the state of Tennessee, an attorney representing an indigent client can assign the payment of any claims to a Third Party Company. See Tennessee Supreme Court Rule 13, section 7. The attorney must provide the original contract made with the Third Party Company and send it to the AOC so those payments can be directed to them. This Third Party Company must already be established as one of the third party companies listed in ACAP. New third party companies can be added, but the company will need to contact the AOC's Finance Division.

The Third Party Company that manages the attorney's ACAP account will need to register as an Assignee role. Employees for the Third Party Company will also register as an Assignee.

To capture third-party assignments, the attorney registration process will provide two fields. The Third Party Entry box, when checked will indicate the Third Party assignee will key the claim on behalf of the attorney. The second field is the Third Party drop-down menu where the attorney will select their Third Party affiliation indicating they have contracted with Third Party Company. If the attorney is already registered, his/her Third Party Assignment selection can be made on the registration record found in the Search Tab. The attorney procedures will be detailed in their manuals.

The Third Party Company employee will select the assignee role and enter the information required on the Properties tab.

| Create Regis | strv |
|----------------------------|---------------------------|
| | |
| Properties | Contact Info Payment Info |
| Role: | : Assignee 🗸 |
| * Assignee Affiliation: | RAYNA |
| * Prefix: | : Ms. 🗸 |
| * First: | 2 |
| Middle: | |
| * Last: | 2 |
| Suffix: | |
| | |

Selecting the role of Assignee will display two additional tabs -- Contact and Payment Info. The assignee <u>will not</u> need to complete the Payment Info Tab. The Properties tab will have fields with a red asterisk (*) by the name. These are considered required fields and must be completed in order for you to submit your registration.

At this point, all three tabs, Properties, Contact, and Payment, are completed, and you are ready to send your registration to the AOC. On the far right of the toolbar, select Add to submit the registration. If data is missing, a red box will highlight what needs to be corrected. If you select Cancel, the system will warn "Your changes will be lost." Select OK to continue the cancellation or select Cancel to return to

your registration record.

| Create Registry | TOOL Bar | TNCOUF |
|---|----------|-----------------------|
| Properties Contact Info Payment | nfo | + Add 💥 Cancel 📦 Help |
| * Firm Type: Individual/Sole Proprietor | 444 BEE | V |
| Firm Name Same As | | |
| * Perchanas Jamile Light | | |
| Address Same Ad[7] Personal Address: | | |
| * Streets 423 Ham Street | | |
| Salta/Noom(P.D Base 658. | | |
| | | |

You will receive a confirmation email that your registration has been received at the AOC. Attached to the email there will be a W9 form and a direct deposit authorization form. Once completed, please email your W9 to <u>acap@tncourts.gov</u>. Please do not electronically sign the W9. That will result in your W9 being rejected. It will take at least 10 business days to process your W9. After your W9 is processed, you will receive a user ID and temporary password for ACAP. If you wish to receive payments by direct deposit, please fill out the direct deposit form and mail it to the address at the top of the form.

Registering for The Role of Judge or Judicial Clerk

Selecting the role of judge or judicial clerk will display two additional tabs - Contact and Court Info. The role of judge will display the BPR field which is a required field for a judge to register. All required fields will display a red asterisk (*). This field is not available for the judicial clerk. All other fields are same.

Select your role and enter the information required on the Properties tab.

| 🛊 асар | × |
|---------------|-------------------------|
| File Edit Vie | w Favorites Tools Help |
| | |
| Create Reg | istry |
| | |
| | |
| Properties | Contact Info Court Info |
| Ro | le: Judge 🛛 🗙 💌 |
| * BPR Numbe | er: |
| * Pref | ix: |
| * Firs | st: |
| Midd | le: |
| * La | st: |
| Suff | ix: |

Properties Tab:

| Field Name | Description |
|-------------------------|---|
| Role | Select your appropriate role from the drop-down options |
| BPR Number (Judge only) | Judge will enter BPR number assigned by the Board of Professional Responsibility |
| Prefix | Select your appropriate prefix from drop-down options |
| First | Enter your first name |
| Middle | Enter your middle name or initial - this is optional |
| Last | Enter your last name |
| Suffix | Select your appropriate suffix when applicable from the drop-down options |

Click on the Contact Info tab to enter the judges or judicial clerk's contact information based on role selected. The red asterisk (*) or red box will indicate required information. Some fields will have a plus (+) sign. Clicking on it will populate another field to enter another entry of the same type (e.g. second phone number, second carbon copy email address, etc.). Selecting the minus (-) sign will remove the extra entry.

| 🕴 АСАР | | × | | |
|-----------------------------|-----------|-------|------------|--|
| File Edit View | Favorites | Tools | Help | |
| | | | | |
| Create Regis | trv | | | |
| Properties | Contact 1 | Info | Court Info | |
| * Street: | | | | |
| Extended Address: | | | | |
| * City: | | | | |
| * State: | | | ~ | |
| * Zip Code: | | | | |
| County: | | | ~ | |
| * Phone Number: | <u> </u> | | + - | |
| Carbon Copy: | | | + - | |
| * Primary Email: | | | | |
| * Confirm Primary Email: | | | | |

Contact Tab:

| Field Name | Description |
|-----------------------|---|
| Street | Enter your street address |
| Extended Address | Enter your extended address (e.g. P. O Box, etc.) |
| City | Enter your city |
| State | Enter your state |
| Zip | Enter your Zip Code |
| County | Enter the county you reside at |
| Phone Number | Enter your phone number |
| Carbon Copy | Optional - Enter the secondary email address to receive copy of |
| | your notifications |
| Primary Email | Enter your primary email address where your will receive your |
| | login credentials and notifications |
| Confirm Primary Email | Confirm entry of your primary email address |

Click on the Court Info tab and enter the court information.

| ACAP | | × | |
|--|-----------|-------|------------|
| ile Edit View | Favorites | Tools | Help |
| | | | |
| Create Regis | try | | |
| | | | |
| | | | |
| Properties | Contact | Info | Court Info |
| Properties * District: | Contact | Info | Court Info |
| Properties * District: * County: | Contact | Info | Court Info |

Court Info Tab:

| District | Select the numerical value for the court district |
|----------------------|---|
| County | Select the primary county office |
| Court | Select your primary court |
| Online (Judges only) | This will default as checked for Judge to approve claims online. Deselect the checkmark if Judge is not approving claims online and is considered an offline judge. |

At this point, all three tabs, Properties, Contact, and Payment, are completed, and you are ready to send your registration to the AOC. On the far right of the toolbar, **select Add** to submit the registration. If data is missing, a red box will highlight what needs to be corrected. If you select Cancel, the system will warn "Your changes will be lost." Select OK to continue the cancellation or select Cancel to return to your registration record.

| Create Regis | Create Registry | | | 6 | TNCOURTS |
|--------------|------------------|----------|----------|-------|------------------------------|
| | | | Tool Bar | + Add | X Cancel 🔂 Help 🏐 Amon + |
| Properties | Contact Info Con | art Info | | 7 | 7 |
| * District: | 05 | | | · | |
| * County: | BLOUNT | | 1 | 1 | |
| * Courts | GENERAL SESSIONS | | × | 20 | |

You will receive a confirmation email that your registration has been received at the AOC. Attached to the email there will be a W9 form and a direct deposit authorization form. Once completed, please email your W9 to <u>acap@tncourts.gov</u>. Please do not electronically sign the W9. That will result in your W9 being rejected. It will take at least 10 business days to process your W9. After your W9 is processed, you will receive a user ID and temporary password for ACAP. If you wish to receive payments by direct deposit, please fill out the direct deposit form and mail it to the address at the top of the form.

After Registration - Next Steps

The AOC Indigent Team will review your request for access. If your request for access is denied, you will be informed via email. If your W9 is not successfully completed and submitted within 6 months, your registration will be denied. You can appeal any denial for access to ACAP. To do so, please contact our office at 615-741-2687 or email us at acap@tncourts.gov.

If your registration is approved, you will receive an approval confirmation email with your user ID and temporary one-time password.

At the Log In screen enter your user ID and one-time password and click on the Log In button.

| () AOC C | laims and Payments | |
|-------------|--------------------|-------------------|
| Name: | lbeaudet | |
| Password: | ••••• | |
| | | Forgot Password? |
| | 2-10200 | Ponistor for ACAL |

Selecting User Security Questions & Creating Password

ACAP will take you to the User Security Questions and password creation screen.

| User Security Ques | lions | | Password Policy: |
|--------------------|----------------|---|---|
| AOC Claim | s and Payments | | * 1 capital and 1 lower case * 1 Special characters (@ # \$ %) |
| *User Id: | craiph | × | |
| *Question 1: | | ~ | |
| *Answer 1: | | | |
| *Question 2: | | ~ | |
| *Answer 2: | | | |
| *Question 3: | | ~ | |
| *Answer 3: | | | |
| *New Password: | | | |
| *Confirm | | - | |

You will need to select three security questions from the available drop-down options then provide the answer to each question in the Answer field provided.

At the New Password field, create a password that must be a minimum of eight characters. Your password cannot contain any part of your name or email address. One character must be a capital, one character must be lower case, and one of the following special characters must be used - @ # \$ or %. Then reenter the password in the Confirm Password field. Click the OK button to save your information. If you have successfully created your password, ACAP will route you to the login screen. If your password does not meet the requirements, you will receive an error message.

INCO **Password Policy: User Security Questions** Minimum 8 characters * 1 capital and 1 lower case * 1 Special characters (@ # \$ %) (\bigcirc) AOC Claims and Payments cralph *User Id: × *Question 1: v *Answer 1: *Question 2: × *Answer 2: *Question 3: Y *Answer 3: *New Password: *Confirm Password:

Note: Please protect your password and answers to your security questions.

Ok

Forgot User ID and Password

If you forgot your User Id, please email <u>acap@tncourts.gov</u>. The AOC will only send User ID information to the email address linked to ACAP.

Cancel

Forgot Password link is found on the Log In screen. After clicking the link, the Reset Password screen will appear. You will be asked to answer the three security questions you originally selected. Once you have answered your security questions, create and confirm a new password. If done correctly, you will be returned to the Log In screen.

| + https://uat-iice.tn.qov/iacap/forqotpassword.jsp | | | - 🔒 🖒 Search | <u> </u> |
|--|---------------------------|--------------------------------------|--------------|---|
| * ACAP × * ACAP | * ACAP | × | | |
| File Edit View Favorites Tools Help | | | 1 | |
| | | | | R R R |
| | | | | |
| | Reset Password | | | Password Policy: |
| | AOC Clai | ms and Payments | | * Minimum 8 characters * 1 capital and 1 lower case * 1 Special characters (@ # \$ %) |
| | *User Id: | Itek | | |
| | Question 1: | WHAT WAS THE NAME OF YOUR FIRST GRAI | | |
| | *Answer 1: Question 2: | WHAT WAS THE MAKE OF YOUR FIRST CAR? | | |
| | *Answer 2: | | | |
| | Question 3: | WHAT IS YOUR FAVORITE COLOR? | | |
| | *Answer 3: | | | |
| | *New Password: | | | |
| | *Confirm Password: | | | |
| | | Ok | Cancel | |
| | | | | |

If your security questions were answered incorrectly, or the new password does not meet requirements, the system will warn that there was a problem. Click on the link for details of the problem.

| Reset Password | | |
|--|--|-----------|
| AOC Cla Problem occur Click here for | ims and Payments red while password change. details. | |
| *User Id: | ltek | × |
| Question 1: | WHAT WAS THE NAME OF YOUR F | IRST GRA |
| *Answer 1: | | |
| Question 2: | WHAT WAS THE MAKE OF YOUR F | IRST CAR? |
| *Answer 2: | | |
| Question 3: | WHAT IS YOUR FAVORITE COLOR? | |
| *Answer 3: | | |
| *New Password: | | |
| *Confirm Password: | | |

As an example, the link will alert you that your answers did not match your original security questions. Click the OK button to close warning message.

| 'User Id: | Warning | × | |
|------------------|--|---|--|
| Ouestion 1: | answers did not matched with questions | | |
| Answer 1: | | | |
| Question 2: | | | |
| Answer 2: | ОК | | |
| Question 3: | WHAT IS YOUR FAVORITE COLOR? | | |
| Answer 3: | | | |
| New Password: | | | |
| Confirm | | | |

You can try again to answer the questions correctly. If you answer the questions incorrectly 4 times, you will be locked out of ACAP. Please email <u>acap@tncourts.gov</u> if you are locked out or need your security questions reset.

Assistance with Connection Issues

To troubleshoot any technical issues, please email <u>acap@tncourts.gov</u> or call 615-741-2687.

Understanding Claim Types

When creating a claim in ACAP you must first choose a claim type. The two most common claim types are Attorney Fee Non-Capital and Dependency Neglect. Below is a description of the claim types available for ACAP. Please read each type so you will know which claim type to select to enter your activities and expenses. Selecting an incorrect claim type will cause the claim to be returned to you. You will then have to create a new fee claim using the new claim type.

Claims are paid based on the requirements set by Tennessee Supreme Court Rule 13.

| Claim Type | Description | Submission Deadline |
|------------------------------|---|--|
| Attorney Fee Capital | Attorney will use this claim type for indigent representation in First Degree murder cases where the State has filed the notice of intent to seek the death penalty. | Interim claims shall be filed at least every 180 days, but no more frequently than every 30 days. Any portion of a claim requesting payment for services rendered more than 180 days prior to the date on which the claim is approved by the court-shall be deemed waived and shall not be paid. |
| Attorney Fee Non- Capital | Attorney will use this claim type for indigent representation on non-capital cases (ex. criminal offenses, probation violation, post-conviction, juvenile delinquency/unruly, child support contempt proceedings, etc.) | Claim must be submitted within 180 days of final disposition of the case. |
| Dependency & Neglect | Attorney and Guardian Ad Litem will use this claim type for indigent representation in cases that involve Dependency & Neglect Phase I, Phase II, Termination of Parental Rights, and Intervening Petitions. | Claim must be submitted within 180 days of final disposition of the case. Phase II claims must be submitted within 180 days of the date of the last activity. This is the <u>only claim</u> that can use last activity date to start running of 180-day deadline. |
| GAL in Adoption | GAL will use this if one party is not indigent, and that party must pay one- half of the GAL's fees. Rule 13 provides funding for the remaining portion. Activities claimed can only be for the portion that involves adoption. In fee claim, GAL must show that each activity is prorated. See Rule 13, section 1d(2)(F). Very rare. | Claim must be submitted within 180 days of final disposition of the case. |

| Parole Revocation | Attorney will use this claim type for cases that involve parole revocation proceedings. | Claim must be submitted to the parole board for review and approval within 180 days of final disposition of the case. |
|--|---|--|
| Interpreter | Interpreter will use this claim type for cases or work where interpreter provided interpretation services. | Claim must be submitted within 180 days from date of service. |
| Interpreter Time Log Billing | Interpreter will use this claim type for cases where interpreter provided linguistic services for multiple clients within same court proceeding. | Claim must be submitted within 180 days from date of service |
| Judicial Hospitalization | Attorney will use this claim type for cases that involve limited guardianship/conservatorship, emergency involuntary or indefinite involuntary hospitalization | Claim must be submitted within 180 days of final disposition of the case |
| Judicial Hospitalization Docket Billing | Attorney will use this claim type for emergency involuntary commitment cases for General Sessions court where the county has contracted for this type of claim. | Claim must be submitted within 180 days of final disposition of the case. |
| Judicial Clerk Fees | Judicial Clerks will use this claim type to submit their judicial clerk fees and cost bills. | |
| Child Support Flat Rate Billing | Attorney will use this claim type for contempt of child support cases for Juvenile Court where the county has contracted for this type of claim. | Claim must be submitted within 180 days of the final disposition of the case. |

| Expert/Investigator | Expert/Investigator will file claims for | Attorney must physically sign invoice |
|---------------------|--|---------------------------------------|
| Claims | reimbursement of services provided in | to certify that expert/investigator |
| | court. Must have prior approval by the | performed the work. Certified invoice |
| | AOC before work can begin. | must be sent to AOC. |
| | | |
| | | |
| | | |

S

Ready to Create Claim

Enter the following ACAP web address: <u>https://ice.aoc.tn.gov/acap/logon.jsp?mode=container</u> into the browser's address bar. Log on to the application using your login credentials.

Verify that your role displays by your name. If not, select the down arrow and choose the correct role (some claimants may have two roles, e.g. attorney and judge).

| 🛊 ACAP | × | | | Role Selection |
|---------------------------|-----------------|-------------------|--------------------|------------------------------|
| File Edit View Favori | tes Tools Help | | | V ' |
| | | | | Welcome: jadams Attorneys. |
| Active Work Sea | rch Summar | v Templates | and Forms | TENNESSEE STATE COURTS |
| 😼 Create Claim 🦿 Refre: | sh | | | |
| » Attorney Claims (0) | Returned Claims | 5 Pre Approval Re | quests | |
| Claim # | Claim Type | Court Co | ounty Claim Status | |

The Search, Summary, and Templates and Forms tabs will be discussed separately in the manual. Please refer to those sections.

Understanding the Active Work Tab

Select the Active Work tab. On the toolbar below the tab, there are the Create Claim and Refresh buttons.



Selecting Create Claim will start the process for you to enter your claim.

2 Refresh

Selecting Refresh will refresh the application.

There are three tabs under the Create Claim and Refresh buttons.

Attorney Claims tab displays number of claims created. Any claims that have been started but not submitted will display here. The counter will display the number of new claims created.

The Returned Claims tab is where you will find claims returned to you by the AOC or judge. You must click on the Returned Claims tab in order to see how many claims have been returned to you.

******ACAP will not send you a message that a claim has been returned to you. Please check the Returned Claims tab on a regular basis.**

The Pre-Approval tab is for auditing staff only.

| Ac | tive Work Sea | rch Sumn | nary | Tem | plates and Forn | าร |
|----------|-------------------------|--------------|------|---------|-----------------|--------------|
| 1 | Create Claim 😂 Refres | ih _ | | | | |
| »»- | Attorney Claims (0) | Returned Cla | aims | Pre App | roval Requests | |
| 1 | Claim # | Claim Tuno | Co | urt | County | Claim Status |

Clicking on the Panel Filter button will expand a window that will enable you to filter your claims. Claimant can filter by claim #, claim type, court or county to locate specific claims already created but not submitted. After filter information is entered, select the Apply button at the bottom of the panel. The Reset button cancels any filters. To close the panel, click on the close panel button.

| Filters | ~ |
|------------|-------|
| Claim # | |
| Claim Type | ~ |
| Court | |
| County | |
| | |
| Reset | Apply |

Selecting the Create a Claim Button

After selecting the Active Work tab and clicking on the Create Claim button, ACAP will present a new window - Select Claim Type for New Claim. Select the down arrow to make your claim selection. ACAP will only present those claims available for your role. Select the claim type from the menu then select the OK button. Or you can select Cancel to return to the Active Work tab.

| Select Claim Typ | e for New Claim | Select Claim Typ | e for New Claim | | 3 |
|-------------------------|--|------------------|-------------------|----------------|--------|
| Claini Types | Attorney Fee Claim - Capital | Claim Types | | • (| |
| Parole Revocation Claim | Parole Revocation Claim | | Interpreter Claim | | |
| | Dependency and Neglect Claim Cancel Judicial Hospitalization Claim | | Time Log Billing | | |
| | Flat Rate Billing | | | | |
| | Judicial Hospitalization Docket Billing | | | OK | Cancel |

Understanding the Claim Entry Screen

After selecting your claim type, ACAP will open the claim to the Properties tab. You will see the Tool Bar which is explained the table below.

| | | | | | | | Welcome jadams Attor | neys 🔽 🔽 Logo | NUT AN TENNESSER | TNCOL | JRTS |
|----------------|------------------------|-----------------|---------------|-------------------|---------------|------------------------|-------------------------|----------------------|-------------------|------------------|-------------|
| Active Wo | rk Search | Summary | Template | s and Forms | Claim Num | nber: 2018000744 (Inba | asket: Attorney Claims) | STATE COURTS | 6 (r) [| | .gov |
| 🎉 Continue Cla | im 🛛 🌄 Check Dupl | icates 🗔 Conv | venience Copy | 🥟 Add Appointment | Order 🥜 Add P | Pre-Approval Order | | 🛛 🥭 Refr | esh Case 🛃 Save | 💢 Close 🔞 Help | Action |
| Properties | Claimant Activitie | s Activites | Documents | History/Commer | Its | | | | | | |
| Claim Ty | pe: Attorney Fee Clair | n - Non-Capi | | | Claim Number: | 2018000744 | 0 | Claim Status: New | | | |
| * Distr | ict: 09 | | | × | * County: | LOUDON | ~ | * Court Type: GENERA | L SESSIONS | | |
| * Case Ty | pe: Misdemeanor | | | * | | | | | | | |
| Disposition/L | ast | | | | Claim Date: | | | | | | |

| Toolbar Buttons | Description |
|-----------------------------|---|
| Continue Claim | This button is for AOC Auditing Staff use only. |
| Check Duplicates | Once a claimant saves claim information on the Properties tab, s/he can select this button to find out if s/he created a previous claim and this claim is a potential duplicate. |
| Convenience Copy | Select this button to print a copy of the claim. |
| Add Appointment Order | Select this button to upload a PDF of the appointment order signed by the judge. Appointment order is required for claim to be reimbursed. |
| Add Pre- Approval Order | This button is for AOC Auditing Staff use only. |
| Refresh | Select this button to refresh the application. |
| Save | Select this button to save the information on the Properties tab. |
| Close | Select this button to close the claim and return to the Active Work tab. If you do not choose Close, that claim will have a blue lock. It does not mean you are locked out of your claim. You just need to click on the claim to unlock the claim. |
| Help | Please contact <u>acap@tncourts.gov</u> with questions |
| Action | Select this button to display menu when you want to submit or remove your claim. Please select the appropriate menu option. |

Attorney Fee Claim – Capital Properties Tab

Capital claims are those claims related to a First Degree Murder case where the State has filed a Notice of Intent to Seek the Death Penalty. If the District Attorney has NOT filed a Notice of Intent to Seek the Death Penalty, then you must enter the claim as a Non-Capital Claim type.

Rule 13 section 6(a)(4) requires Capital Case Attorneys to file interim claims. Attorneys shall file a claim at least every 180 days, but no more frequently than every 30 days. Any portion of a claim requesting payment for services rendered more than 180 days prior to the date on which the claim is approved by the court in which the services were rendered shall be deemed waived and shall not be paid.

When you first create this claim, the system displays the Properties tab. The first field you see is the claim type you selected. The claim is assigned a unique claim number. This number is the best way to track your claim through the process. The claim status is 'New' which indicates a new claim that has not been submitted either to the judge or the AOC for payment processing.

ACAP requires you to fill out the Properties tab in a certain order. If you do not do so, ACAP will not save any of your information. You must fill out the Properties Tab in the following order: District; County; Court Type; Case Type. You must choose from the drop-down menu. If you *type* any information in the fields, ACAP will not save your changes. You must enter a disposition date or last activity date before you can select the judge from the drop-down menu options.

ACAP will preload the First-Degree Murder offense. Before you can go to the Activities tab, you must enter the case numbers on the Properties tab. To add case numbers, please click the + button, and a new box will appear.

| Active Work Search Summary Tem | plates and Forms | Claim Number: 201800074 | 3 (Inbasket: Attorney Claims) | STATE COURTS (SA 19 |
|---|-------------------------|--------------------------------|-------------------------------|---|
| 🔹 Continue Claim 🗾 Check Duplicates 🗾 Convenience C | opy 🛛 🥜 Add Appointment | Order 🖉 Add Pre-Approval Order | | 🥏 Refresh Case 🛃 Save 💢 Close 🔞 Help 🏨 Ad |
| Properties Claimant Activities Activites Docum | ents History/Commer | its | | |
| Claim Type: Attorney Fee Claim - Capital | | Claim Number: 2018000743 | 0 | Claim Status: New |
| * District: 30 | ~ | * County: SHELBY | * | * Court Type: CRIMINAL |
| * Case Type: First Degree Murder | ~ | | | |
| Disposition/Last 11/01/2017 | | Claim Date: | | |
| Claimant Info | | | | |
| Last: Adams | | First: John | | BPRNumber: 33990 |
| Primary Email: jadams@aoctest.com | | Role: Attorney | | |
| Client Info | | | | |
| * First Name: Brad | Middle: J | * Last: Keller | | |
| Claim Info | | | | |
| Sentence: Interim Billing - case still pending | Disposition: Othe | er 🗸 🗸 | Judge: James Beasley | · ✓ OnLine: √ |
| Primary Offense: 39-13-202 | 0 | | | |
| * Offense: 39-13-202 P + - | Case Number: CR 7 | 789654 + - | CoCounsel: | * Indigent: |
| Complex: | Sealed: | | Motions: | |
| Conviction Offense: | | | | |
| Total: | Date of Withdrawl: | P | | |
| Notes | | | | |

Example of a Partial Attorney Fee Claim - Capital

| Field Name | Description |
|------------|---|
| District | Select the district number from the drop-down menu. |
| County | Select the county from the drop-down menu. |
| Court Type | Select the court type from the drop-down menu. |
| Case Type | Select the case type from the drop-down menu. |

In order to save your claim, you must complete the following fields in the following order.

| Field Name | Description |
|--------------------|---|
| Client Info | Enter client's/defendant's first, middle (optional), and last name. |
| Primary Offense | ACAP will automatically select the primary offense by using the highest classification from your offense entries. |
| Offense | ACAP will pre-load the First-Degree offense code. |
| Case Number | Enter the case number(s). For entry of multiple case numbers select the plus sign (+). Select the minus sign (-) to remove entries. |
| Co-Counsel | Click in check box if you are the co-counsel on the case who is submitting this claim. |

The Properties tab also preloads claimant information automatically based off the registration record.

| Field Name | Description |
|------------|--|
| Last | The system pre-loads claimant's last name. |
| First | The system pre-loads claimant's first name. |
| BPR | The system pre-loads claimant's Board of Professional Responsibility number. |
| Email | The system pre-loads claimant's email. |
| Role | The system pre-loads claimant's role. |

To save the information entered, click on the Save button located in the top right-hand corner of the toolbar. If you do not click Save, all of the information you entered will be lost.

| Field Name | Description |
|--------------------|--|
| Disposition | If filing interim claim enter the last activity date. If case has been disposed, |
| Date/Last | enter the disposition date. You must enter this date in order for ACAP to |
| Activity Date | display the judges in the drop-down menu. |
| Claim Date | ACAP will generate the date the claim is submitted to the Judge or AOC. |
| Sentence | If this is an interim claim, please put "Interim Billing." If case has been disposed, note the sentence. (60-character max) |
| Disposition | Select the disposition type from the drop-down menu options. |
| Conviction Offense | Please enter the highest conviction offense at disposition. If no conviction offense, type N/A. (60-character max) |
| Judge | Select the judge from the drop-down menu options. If the judge is not listed, leave blank. When you submit the claim, ACAP will prompt you to enter a reason for leaving this field blank. Enter the name of Judge and why this judge presided over the case. Note: The Disposition Date/Last Activity Date must be entered before you can see the judges in the drop-down menu. |
| Complex | Capital cases do not require complex orders. |
| Seal | Click in the check box to insert checkmark if this claim is sealed. ACAP will prompt you to upload the order. Then hit save. |
| Motions | Click in the check box to insert checkmark to upload any motions. |
| Co-Counsel | Click in the check box to insert checkmark if you are co-counsel. |
| Total | Total dollar amount of claim submitted to Judge or AOC. |

Attorney Fee Claim – Non-Capital Properties Tab

An attorney will use this claim type for indigent representation on non-capital criminal cases, as well as civil proceedings listed in Supreme Court Rule 13, Section 1.

Note: Claims are paid based on the guidelines established under Supreme Court Rule 13, Sections 2 and 4.

When you first create this claim, the system displays the Properties tab. The first field you see is the claim type you selected. The claim is assigned a unique claim number. This number is the best way to track your claim through the process. The claim status is 'New' which indicates a new claim that has not been submitted either to the judge or the AOC for payment processing.

ACAP requires you to fill out the Properties tab in a certain order. If you do not do so, ACAP will not save any of your information. You must fill out the Properties Tab in the following order: District; County; Court Type; Case Type. You must choose from the drop-down menu. If you *type* any information in the fields, ACAP will not save your changes. You must enter a disposition date or last activity date before you can select the judge from the drop-down menu options.

To enter TCA offenses, please type a key word. You cannot enter the TCA number. Note: For best results, type in abbreviation of a keyword. Example: type "poss" for Possession of Drugs or Firearms. Another example, type "Sch" for the different Schedule of Drugs. A table will appear. Click on the offense. If you need to add additional offenses, please click the + button and a new box will appear.

Before you can go to the Activities tab, you must enter the case numbers on the Properties tab. To add case numbers, please click the + button, and a new box will appear.

| | | | | | Welcome: jadams | Attorneys | ▼ Logo | ut in tennesder | TNCOURTS |
|------------------------------------|----------------|---------------|---------------------|--------------------------------|-------------------------------|-----------|-------------------|-------------------|---------------------------------|
| Active Work Search | Summary | Templat | es and Forms | Claim Number: 2018000 | 744 (Inbasket: Attorney Claim | IS) 8 TAT | E COURTS | SC r DI | .gov |
| 🍃 Continue Claim 🗔 Check Dupli | icates 🛛 🌄 Con | venience Copy | 🔗 Add Appointment | Order 🥜 Add Pre-Approval Order | | | 🛛 🥏 Refi | esh Case 🛛 🛃 Save | 🛛 💢 Close 🕢 Help 🎇 Action 🗸 |
| Properties Claimant Activities | Activites | Documents | History/Commen | its | | | | | |
| Claim Type: Attorney Fee Claim | 1 - Non-Capi | | | Claim Number: 2018000744 | | 😧 Cla | im Status: New | | 0 |
| * District: 09 | | | * | * County: LOUDON | | * * 0 | ourt Type: GENERA | SESSIONS | * |
| * Case Type: Misdemeanor | | | ~ | | | | | | |
| Disposition/Last Activity Date: | | | | Claim Date: | | | | | |
| A Claimant Info | | | | | | | | | |
| Last: Adams | | | | First: John | | BPI | RNumber: 33990 | | |
| Primary Email: jadams@aoctest.co | om | | | Role: Attorney | | | | | |
| Client Info | | | | | | | | | |
| * First Name: Bruno | | Mid | ldle: | * Last: Cr | assidy | | | | |
| Claim Info | | | | | | | | | |
| Sentence: | | | Disposition: | * | Judge: | | ~ | OnLine: V | |
| Primary Offense: 39-17-425 | | 0 | | | | | | | |
| * Offense: 39-17-425 | <u>۶</u> + | - 0 | * Case Number: GS 8 | 198765 + - | CoCounsel: | | | * Indigent: | |
| Complex: | | 0 | Sealed: | | Motions: | | | | |
| Conviction Offense: | | | | | | | | | |
| Total: | | | | | | | | | |
| Notes | | | | | | | | | |
| | | | | | | | | | |

Example of a Partial Attorney Fee Claim - Non-Capital

| Field Name | Description |
|------------|---|
| District | Select the district number from the drop-down menu. |
| County | Select the county from the drop-down menu. |
| Court Type | Select the court type from the drop-down menu. |
| Case Type | Select the case type from the drop-down menu. |

In order to save your claim, you must complete the following fields in the following order.

| Field Name | Description |
|-------------|---|
| Client Info | Enter client's/defendant's first, middle (optional), and last name. |
| Primary | ACAP will automatically select the primary offense by using the highest |
| Offense | classification from your offense entries. |
| Offense | Enter a partial keyword description and the TCA code offense table will populate with a list of offense codes. Click on column headers to sort data in ascending order. Click header again and it will display data for column in descending order. Select the appropriate TCA code. |
| Case Number | Enter the case number(s). For entry of multiple case numbers select the plus sign (+). Select the minus sign (-) to remove entries. |

The Properties tab also preloads claimant information automatically based of the registration record.

| Field Name | Description |
|------------|--|
| Last | The system pre-loads claimant's last name. |
| First | The system pre-loads claimant's first name. |
| BPR | The system pre-loads claimant's Board of Professional Responsibility number. |
| Email | The system pre-loads claimant's email. |
| Role | The system pre-loads claimant's role. |

To save the information entered, click on the Save button located in the top right-hand corner of the toolbar. If you do not click Save, all of the information you entered will be lost.

Completing the Non-Capital Properties tab at Disposition

Once the case has been disposed, you are ready to submit your claim. Complete the following fields on the Properties tab and finish entering all your activities on the Claimant Activities tab. Upload your appointment order by selecting the Add Appointment Order button located in the toolbar above the Properties tab.

| Field Name | Description |
|------------------------------|--|
| Disposition | Enter the disposition date. You must enter this date in order for ACAP to |
| Date/Last | display the judges in the Judges drop-down menu. |
| Activity Date | |
| Claim Date | ACAP will generate the date the claim is submitted to the Judge or AOC. |
| Sentence | Enter the sentence given at disposition (60-character max) |
| Disposition | Select the disposition type from the drop-down menu options. |
| Conviction Offense | Please enter the highest conviction offense at disposition. If no conviction offense, type N/A. (60-character max) |
| Judge | Select the judge from the drop-down menu options. If the judge is not listed, leave blank. When you submit the claim, ACAP will prompt you to enter a reason for leaving this field blank. Enter the name of Judge and why this judge presided over the case. Note: The Disposition Date/Last Activity Date must be entered before you can see the judges in the drop-down menu. |
| Complex | Click in the check box to insert checkmark if this claim is complex. ACAP will prompt you to upload the complex order. Then hit save, if you do not hit save, your claim will not route properly. |
| Seal | Click in the check box if claim is sealed. ACAP will prompt you to upload order. |
| Motions | Click in the check box to insert checkmark to upload your motion for complex. |
| Co-Counsel | Only click Co-Counsel in a Capital Case. |
| Total | Total dollar amount of claim submitted to Judge or AOC. |
| Include Repealed Offenses | If your client was charged with an offense that has since been repealed, please check this box and use abbreviated key word search. |

Judicial Hospitalization Claim Properties Tab

This claim type should be used for attorneys appointed in proceedings brought by a superintendent of a state mental health facility pursuant to Title 34, Guardianship Law. *See* Tennessee Supreme Court Rule 13, Section 1 (d)(1)(G).

When you first create this claim, the system displays the Properties tab. The first field you see is the claim type you selected. The claim is assigned a unique claim number. This number is the best way to track your claim through the process. The claim status is "New" which indicates a new claim that has not been submitted either to the judge or the AOC for payment processing.

ACAP requires you to fill out the Properties tab in a certain order. If you do not do so. ACAP will not save any of your information. You must fill out the Properties Tab in the following order: District; County; Court Type; Case Type. You must choose from the drop-down menu. If you *type* any information in the fields, ACAP will not save your changes. You must enter a disposition date or last activity date before you can select the judge from the drop-down menu options.

ACAP will automatically set the offense as "ACAP - 001 No Offense Required". Before you can go to the Activities tab, you must enter the case numbers on the Properties tab. To add case numbers, please click the + button, and a new box will appear.

| · · · · · · · · · · · · · · · · · · · | | · · | | Automeys | | INCOORIS |
|--|------------------------------|----------------------------------|-----------------------------|-------------|---------------------------|-----------------------------|
| Active Work Search Summary T | Templates and Forms | Claim Number: 20180007 | 46 (Inbasket: Attorney Clai | ns) × state | COURTS 3 A SE | .907 |
| 🖟 Continue Claim 🌄 Check Duplicates 🗔 Convenie | ence Copy 🥜 Add Appointmer | t Order 🕜 Add Pre-Approval Order | | | 🛛 🥏 Refresh Case 🗍 🛃 Save | 💢 Close 🔞 Help 🍓 Action |
| Properties Claimant Activities Activites Do | ocuments History/Comme | nts | | | | |
| Claim Type: Judicial Hospitalization Claim | | Claim Number: 2018000746 | | Claim | Status: New | |
| * District: 14 | * | * County: COFFEE | * County: COFFEE | | t Type: GENERAL SESSIONS | |
| * Case Type: Emergency Involuntary Commitment | ~ | | | | | |
| Disposition/Last | | Claim Date: | | | | |
| Activity Date: | | | | | | |
| Claimant Info | | | | | | |
| Last: Adams | | First: John | | BPRN | umber: 33990 | |
| Primary Email: jadams@aoctest.com | | Role: Attorney | | | . 1 | |
| Client Info | | | | | | |
| * First Name: Steven | Middle: J | * Last: Cros | s | | | |
| Claim Info | | | | | | |
| Sentence: | Disposition: | * | Judge: | | ▼ OnLine: V | |
| Primary Offense: ACAP-001 | 0 | | | | | |
| * Offense: ACAP-001 🖉 + - | 🔞 🔹 🔹 Case Number: JH | 98765 + - | CoCounsel: | | * Indigent: 🗸 | |
| Complex: | 🔞 Sealed: | | Motions: | | | |
| Total: | | | | | | |
| (=) Notes | | | | | | |

Example of a Partial Judicial Hospitalization Fee Claim

In order to save your claim, you must complete the following fields in the following order.

| Field Name | Description |
|------------|---|
| District | Select the district number from the drop-down menu. |
| County | Select the county from the drop-down menu. |
| Court Type | Select the court type from the drop-down menu. |
| Case Type | Select the case type from the drop-down menu. |

| Field Name | Description |
|-----------------|--|
| Client Info | Enter client's/defendant's first, middle (optional), and last name. |
| Primary Offense | Not applicable for Judicial Hospitalization. The ACAP system will default |
| | the value ACAP – 001 No Offense Required. |
| Offense | Not applicable for Judicial Hospitalization. The ACAP system will default |
| | the value ACAP – 001 No Offense Required. |
| Case Number | Enter the case number(s). For entry of multiple case numbers select the plus |
| | sign (+). Select the minus sign (-) to remove entries. |

The Properties tab also preloads claimant information automatically based of the registration record.

| Field Name | Description |
|------------|--|
| Last | The system pre-loads claimant's last name. |
| First | The system pre-loads claimant's first name. |
| BPR | The system pre-loads claimant's Board of Professional Responsibility number. |
| Email | The system pre-loads claimant's email. |
| Role | The system pre-loads claimant's role. |

To save the information entered, click on the Save button located in the top right-hand corner of the toolbar. If you do not click Save, all of the information you entered will be lost.

Completing the Judicial Hospitalization Properties tab at Disposition

The case has been disposed and you are ready to submit your claim. Complete the following fields on the Properties tab and finish entering all your activities on the Claimant Activities tab. Upload your appointment order by selecting the Add Appointment Order button located in the toolbar above the Properties tab.

| Field Name | Description |
|--------------------|---|
| Disposition | Enter the disposition date. You must enter this date in order for ACAP to |
| Date/Last | display the judges in the Judges drop-down menu. |
| Activity Date | |
| Claim Date | ACAP will generate the date the claim is submitted to the Judge or AOC. |
| Sentence | Not applicable for Judicial Hospitalization. |
| Disposition | Not applicable for Judicial Hospitalization. |
| Conviction Offense | Not applicable for Judicial Hospitalization. |
| Judge | Select the judge from the drop-down menu options. If the judge is not listed leave blank. When you submit the claim, ACAP will prompt you enter a reason for leaving this field blank; enter the name of Judge and whether they sat special, by interchange or newly appointed. <i>Note: The disposition date must be entered before you can see the judges in then drop-down menu.</i> |
| Complex | Click in the check box to insert checkmark if this claim is complex. ACAP will prompt you to upload the complex order. Then hit save, if you do not hit save, your claim will not route properly. |
| Seal | Click in the check box if claim is sealed. ACAP will prompt you to upload the order. |
| Motions | Click in the check box to insert checkmark to upload your motion for complex. |
| Co-Counsel | Only click Co-Counsel in a Capital Case. |
| Total | Total dollar amount of claim submitted to Judge or AOC. |

GAL in Adoption Properties Tab

This claim type should <u>only</u> be used pursuant to Public Chapter 409 of the 111th General Assembly. This only applies when the judge has found one party to be non-indigent and ordered that party to pay a portion of the GAL's fees in <u>the adoption portion only</u> of a case. For activities submitted in ACAP, you must pro rate your activities to show that you are not billing the AOC for the entirety of your claim. Ex. "Attend court for adoption hearing (pro rated) .3" This claim type is very rare.

When you first create this claim. the system displays the Properties tab. The first field you see is the claim type you selected. The claim is assigned a unique claim number. This number is the best way to track your claim through the process. The claim status is "New" which indicates a new claim that has not been submitted either to the judge or the AOC for payment processing.

ACAP requires you to fill out the Properties tab in a certain order. If you do not do so, ACAP will not save any of your information. You must fill out the Properties Tab in the following order: District; County; Court Type; Case Type. You must choose from the drop-down menu. If you *type* any information in the fields, ACAP will not save your changes. You must enter a disposition date or last activity date before you can select the judge from the drop-down menu options.

You must provide first, middle (optional) and last names for Petitioner or Child. For entry of multiple Petitioners or Children names select the plus sign (+). Select the minus sign (-) to remove entries. Add the DOB and choose the relationship as Petitioner or Child.

ACAP will automatically set the offense as "ACAP – 001 No Offense Required." Before you can go to the Activities tab, you must enter the case numbers on the Properties tab. To add case numbers, please click the + button, and a new box will appear.

| | | | | Welcome: jadar | ns Attorneys | Logout TENN | TNCC | URTS |
|--|--------------------------------|----------------------|-------------------------|------------------------|-----------------------|----------------------|--------------------------|-----------------|
| Active Work Search Summary 1 | emplates and Forms | Claim Number: | 2023000039 (Inba | asket: Attorney Cl | aims) 🛞 state co | JRTS 3 | | .gov |
| 😞 Continue Claim 🌄 Check Duplicates 🌄 Convenie | ence Copy 🥜 Add Appointment | Order 🕜 Add Pre-App | oroval Order | | | 🥏 Refresh Case | 🚽 Save 🗙 Close 🔞 H | Help 🎡 Action |
| Properties Claimant Activities Activites D | ocuments History/Commen | its | | | | | | |
| SEALED | | This claim | is sealed | | | | | |
| tent to Sign: Payee's submission or Judge's app | roval is the equivalent of ele | ectronically signing | the claim form. By subm | itting the claim form, | Payee represents that | Payee is not a curre | nt employee of the State | e of Tennesse |
| Claim Type: GAL in Adoption | | Claim Number: 20230 | 000039 | | Claim Statu | s: New | | |
| * District: 06 | * | * County: KNOX | | | ✓ Court Typ | CIRCUIT | | |
| * Case Type: GAL in Adoption | ~ | Disposition/Last | | • | gbut | a: | | |
| | | Activity Date: | (1000) | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| Claimant Info | | | | | | | | |
| Last: Adams | | First: John | | | BPRNumbe | : 33990 | | |
| Primary Email: linda.beaudet@tncourts.gov | | Role: Attorn | iey | | Claimant Logi | : jadams | | |
| * Represent: Guardian Ad Litem 🗸 | | | | | | | | |
| Client Info | | | | | | | | |
| * First Name: Kim + - | Middle: | + - | * Last: Williams | + - | * DOB: 06/14/2022 | • + - | * Rel: Child | ¥ 4 |
| * Indigent: | | | | | | | | |
| Claim Info | | | | | | | | |
| * Offense: ACAP-001 NO OFFENSE RE P + - | Include Repealed | | * Cas | e Number: 1234 | + - | | | |
| | Offenses: | | | | | | | |
| Complex: | Ottenses: Sealed: | | | | | | | |
| Complex: | Offenses: Sealed: | | | | | | | |

Example of a Partial GAL in Adoption Fee Claim

| Field Name | Description |
|------------|---|
| District | Select the district number from the drop-down menu. |
| County | Select the county from the drop-down menu. |
| Court Type | Select the court type from the drop-down menu. |
| Case Type | Select the case type from the drop-down menu. |

In order to save your claim, you must complete the following fields in the following order.

| Field Name | Description |
|-------------------------------|---|
| Client Info – Name | Enter the client's first, middle (optional) and last names. For entry of multiple children names select the plus sign (+). Select the minus sign (-) to remove entries. |
| Client Info – DOB | Enter the children's date of birth (DOB) using this format MM/DD/YYYY. DOB does <u>not</u> need to be entered for parents. |
| Client Info - Relationship | Select the relationship of the client from drop down menu options. |
| Primary Offense | Not applicable for GAL in Adoption claim type. The ACAP system will default the value ACAP – 001 No Offense Required. |
| Offense | Not applicable for GAL in Adoption claim type. The ACAP system will default the value ACAP – 001 No Offense Required. |
| Case Number | Enter the case number(s). For entry of multiple case numbers select the plus sign (+). Select the minus sign (-) to remove entries. |

The Properties tab also preloads claimant information automatically based of the registration record except for one field- 'Represent' which is the type of representation for this claim type.

| Field Name | Description |
|------------|--|
| Last | The system pre-loads claimant's last name. |
| First | The system pre-loads claimant's first name. |
| BPR | The system pre-loads claimant's Board of Professional Responsibility number. |
| Email | The system pre-loads claimant's email. |
| Role | The system pre-loads claimant's role. |

To save the information entered, click on the Save button located in the top right-hand corner of the toolbar. If you do not click Save, all of the information you entered will be lost.

Completing the GAL in Adoption Properties tab at Disposition

The case has been disposed and you are ready to submit your claim. Complete the following fields on the Properties tab and finish entering all your activities on the Claimant Activities tab. Upload your appointment order by selecting the Add Appointment Order button located in the toolbar above the Properties tab.

| Field Name | Description |
|--------------------|--|
| Disposition | Enter the disposition date. You must enter this date in order for ACAP to |
| Date/Last | display the judges in the Judges drop-down menu. |
| Activity Date | |
| Claim Date | ACAP will generate the date the claim is submitted to the Judge or AOC. |
| Sentence | Not applicable for GAL in Adoption claim type. |
| Disposition | Not applicable for GAL in Adoption claim type. |
| Conviction Offense | Not applicable for GAL in Adoption claim type. |
| Judge | Select the judge from the drop-down menu options. If the judge is not listed, leave blank. When you submit the claim, ACAP will prompt you enter a reason for leaving this field blank; enter the name of Judge and whether they sat special, by interchange or newly appointed. <i>Note: The disposition date must be entered before you can see the judges in then drop-down menu.</i> |
| Complex | Click in the check box to insert checkmark if this claim is complex. ACAP will prompt you to upload the complex order. Then hit save, if you do not hit save, your claim will not route properly. |
| Seal | Click in the check box to insert checkmark if this claim is sealed. ACAP will prompt you to upload the order. Then hit save. |
| Motions | Click in the check box to insert checkmark to upload your motion for complex. |
| Co-Counsel | Only click Co-Counsel in a Capital Case. |
| Total | Total dollar amount of claim submitted to Judge or AOC. |

Dependency & Neglect Claim Properties Tab

This claim type should be used for attorneys and guardians ad litem appointed in proceedings pursuant to Tennessee Supreme Court Rule 13, Section 1 (d)(2). This includes Case Types Dependency and Neglect, Termination of Parental Rights, and Intervening Petitions.

Dependency & Neglect case types are divided into two Phases. Phase I claims cover the initial allegation/petition through the adjudication and disposition. Phase II claims cover all activities after adjudication.

When you first create this claim, the system displays the Properties tab. The first field you see is the claim type you selected. The claim is assigned a unique claim number. This number is the best way to track your claim through the process. The claim status is "New" which indicates a new claim that has not been submitted either to the judge or the AOC for payment processing.

ACAP requires you to fill out the Properties tab in a certain order. If you do not do so, ACAP will not save any of your information. You must fill out the Properties Tab in the following order: District; County; Court Type; Case Type. You must choose from the drop-down menu. If you *type* any information in the fields, ACAP will not save your changes. You must enter a disposition date or last activity date before you can select the judge from the drop-down menu options.

If you represent a parent, choose "Parent" from the "Represent" drop-down menu, and add the parent's name. You can leave DOB for parent blank. Under "REL" choose "father" or "mother." If you represent the parent, you **must** provide information about the child. Click on the + sign by your client's name and add the child's name and DOB and choose the relationship as child. If you represent the child, you do not have to add the parent name or DOB. If you are appointed to represent the child's wishes pursuant to Tennessee Supreme Court Rule 40, please choose "Rule 40".

ACAP will automatically set the offense as "ACAP - 001 No Offense Required". Before you can go to the Activities tab, you must enter the case numbers on the Properties tab. To add case numbers, please click the + button, and a new box will appear.

Example of a Partial Dependency & Neglect Fee Claim

| | | | | | | | Welcome: ja | dams Atto | rneys | Logout | N TNC | OURTS |
|--------------|-----------------------|----------------------|--------------|-------------------|------------------|----------------|---------------------|-------------|---------------|--------------------|--------------|---------------------|
| Active W | ork Search | Summary T | emplates | and Forms | Claim Numb | er: 2018000745 | (Inbasket: Attorney | Claims) | STATE COU | RTS 3 | | .gov |
| 🔓 Continue C | laim 🛛 🗔 Check Dupl | licates 🛛 🌄 Convenie | nce Copy 🤞 | Add Appointment | Order 🔗 Add Pre- | Approval Order | | | | 🧼 Refresh Case 🛛 🕁 | Save 🔀 Close | 😢 Help 🍓 Action • |
| Properties | Claimant Activitie | s Activites Do | cuments | History/Commer | ts | | | | | | | |
| Claim 1 | ype: Dependency and I | Neglect Clain | | | Claim Number: 20 | 18000745 | | 0 | Claim Status: | New | | |
| * Dis | trict: 23 | | | ~ | * County: DI | CKSON | | * | * Court Type: | JUVENILE | | Y |
| * Case 1 | ype: Phase 1 | | | * | | | | | | | | |
| Disposition | /Last | 178 | | | Claim Date: | | | | | | | |
| Activity I | Date: | | | | | | | | | | | |
| 🛋 d | aimant Info | | | | | | | | | | | |
| | Last: Adams | | | | First: Jo | in | | | BPRNumber: | 33990 | | |
| Primary E | mail: jadams@aoctest. | com | | | Role: At | orney | | | * Represent: | Parent | ~ | |
| - 🔺 d | ient Info | | | | | | | | | | | |
| * First Na | ime: Jonathan | + - | Middle | : | + - | * Last: Clarke | + - | * DOB: | 11/06/2014 | 🖻 + – 😯 | * Rel: Child | × + |
| | Karen | + - | | М | + - | Cooke | + - | | 01/01/1900 | C + - | Mother | × + |
| - • C | aim Info | | | | | | | | | | | |
| Sent | ence: | | | Disposition: | | * | Judge: | | ¥ | OnLine: | 7 | |
| Primary Off | ense: ACAP-001 | | 0 | | | | | | | | | |
| * Off | ense: ACAP-001 | P + - | 0 | Case Number: JV 7 | 8965 | + - | CoCounsel: | | | * Indigent: | 2 | |
| Com | plex: | | 0 | Sealed: | | | Motions: | | | | | |
| 1 | otal: | | | | | | | | | | | |
| - N | otes | | | | | | | | | | | |
| | | | | | | | | | | | | |

| Field Name | Description |
|------------|---|
| District | Select the district number from the drop-down menu. |
| County | Select the county from the drop-down menu. |
| Court Type | Select the court type from the drop-down menu. |
| Case Type | Select the case type from the drop-down menu. |

In order to save your claim, you must complete the following fields in the following order.

| Field Name | Description |
|-----------------|---|
| Client Info - | Enter the client's first, middle (optional) and last names. For entry of |
| Name | multiple children names select the plus sign (+). Select the minus sign (-) |
| | to remove entries. |
| Client Info – | Enter the children's date of birth (DOB) using this format |
| DOB | MM/DD/YYYY. DOB does <u>not</u> need to be entered for parents. |
| Client Info - | Select the relationship of the client from drop down menu options. |
| Relationship | |
| Primary Offense | Not applicable for Dependency & Neglect claim type. The ACAP system will default the value ACAP – 001 No Offense Required. |
| Offense | Not applicable for Dependency & Neglect claim type. The ACAP system will default the value ACAP – 001 No Offense Required. |
| Case Number | Enter the case number(s). For entry of multiple case numbers select the plus sign (+). Select the minus sign (-) to remove entries. |

The Properties tab also preloads claimant information automatically based of the registration record except for one field- 'Represent' which is the type of representation for this claim type.

| Field Name | Description |
|------------|--|
| Last | The system pre-loads claimant's last name. |
| First | The system pre-loads claimant's first name. |
| BPR | The system pre-loads claimant's Board of Professional Responsibility number. |
| Email | The system pre-loads claimant's email. |
| Role | The system pre-loads claimant's role. |
| Represent | Enter type of representation you are providing for this client: Parent's |
| | Attorney, Guardian Ad Litem or Rule 40 Attorney. |

To save the information entered, click on the Save button located in the top right-hand corner of the toolbar. If you do not click Save, all of the information you entered will be lost.

Completing the Dependency & Neglect Properties tab at Disposition

The case has been disposed and you are ready to submit your claim. Complete the following fields on the Properties tab and finish entering all your activities on the Claimant Activities tab. Upload your appointment order by selecting the Add Appointment Order button located in the toolbar above the Properties tab.

| Field Name | Description |
|--------------------|--|
| Disposition | Enter the disposition date/last activity date. You must enter this date in |
| Date/Last | order for ACAP to display the judges in the Judges drop-down menu. |
| Activity Date | Last activity date is <u>only</u> used for Phase II. |
| Claim Date | ACAP will generate the date the claim is submitted to the Judge or AOC. |
| Sentence | Not applicable for Dependency & Neglect claim type. |
| Disposition | Not applicable for Dependency & Neglect claim type. |
| Conviction Offense | Not applicable for Dependency & Neglect claim type. |
| Judge | Select the judge from the drop-down menu options. If the judge is not listed, leave blank. When you submit the claim, ACAP will prompt you enter a reason for leaving this field blank; enter the name of Judge and whether they sat special, by interchange or newly appointed. <i>Note: The disposition date must be entered before you can see the judges in then drop-down menu.</i> |
| Complex | Click in the check box to insert checkmark if this claim is complex. ACAP will prompt you to upload the complex order. Then hit save, if you do not hit save, your claim will not route properly. |
| Seal | Click in the check box to insert checkmark if this claim is sealed. ACAP will prompt you to upload the order. Then hit save. |
| Motions | Click in the check box to insert checkmark to upload your motion for complex. |
| Co-Counsel | Only click Co-Counsel in a Capital Case. |
| Total | Total dollar amount of claim submitted to Judge or AOC. |

Parole Revocation Claim Properties Tab

An attorney will use this claim type for cases that involve revocation of parole proceedings.

Note: Rules governing attorney reimbursement claims in revocation of parole proceedings are found under T.C.A. 40-28-122, Tennessee Supreme Court Rule 13 and Supreme Court Rule 16.

When you first create this claim, the system displays the Properties tab. The first field you see is the claim type you selected. The claim is assigned a unique claim number. This number is the best way to track your claim through the process. The claim status is "New" which indicates a new claim that has not been submitted either to the judge or the AOC for payment processing.

ACAP requires you to fill out the Properties tab in a certain order. If you do not do so, ACAP will not save any of your information. You must fill out the Properties Tab in the following order: District; County; Court Type; Case Type. You must choose from the drop-down menu. If you *type* any information in the fields, ACAP will not save your changes. You must enter a disposition date before you can select the judge from the drop-down menu options.

To enter TCA offenses, please type a key word. You cannot enter the TCA number. Note: For best results, type in abbreviation of a keyword. Example: type "poss" for Possession of Drugs or Firearms. Another example type "Sch" for the different Schedule of Drugs. A table will appear. Click on the offense. If you need to add additional offenses, please click the + button and a new box will appear.

Before you can go to the Activities tab, you must enter the case numbers on the Properties tab. To add case numbers, please click the + button, and a new box will appear.

| | | Claim Number 201000074 | Welcome: jadams Attor | | |
|---|------------------------|--------------------------------|------------------------------|----------------------------|-----------------------------------|
| Active work Search Summary Ten | iplates and Forms | Claim Number: 201800074 | (Indasket: Attorney Claims) | | J |
| Continue Claim Scheck Duplicates Convenience | Copy 🥏 Add Appointment | Order 🥜 Add Pre-Approval Order | | 🥏 Refresh Case 🛃 Save | e 🛛 💥 Close 🛛 🕑 Help 🛛 🎡 Action 🔹 |
| Properties Claimant Activities Activities Docum | nents History/Commer | its | | | |
| Claim Type: Parole Revocation Claim | | Claim Number: 2018000747 | 0 | Claim Status: New | 0 |
| * District: 04 | × | * County: GRAINGER | * | * Court Type: Parole Board | * |
| * Case Type: Revocation Hearing | ~ | | | | |
| Disposition/Last 12/11/2017 | | Claim Date: | | | |
| Claimant Info | | | | 52 | |
| Last: Adams | | First: John | | BPRNumber: 33990 | |
| Primary Email: jadams@aoctest.com | | Role: Attorney | | | |
| Client Info | | | | | |
| * First Name: Gary | Middle: | * Last: Young | | | |
| Claim Info | | | | | |
| Sentence: | Disposition: | * | Judge: Parole Board Chairman | X Yr OnLine: | |
| Primary Offense: 39-13-102 | 0 | | | | |
| * Offense: 39-13-102 | Case Number: 456 | 788 + - | CoCounsel: | * Indigent: 🔽 | |
| Complex: | Sealed: | | Motions: | | |
| Conviction Offense: | | | | | |
| Total: | | | | | |
| 💌 Notes | | | | | |

In order to save your claim, you must complete the following fields in the following order.

| Field Name | Description |
|------------|---|
| District | Select the district number from the drop-down menu. |
| County | Select the county from the drop-down menu. |
| Court Type | Select the court type from the drop-down menu. |
| Case Type | Select the case type from the drop-down menu. |

| Field Name | Description | |
|-----------------|---|--|
| Client Info | Enter client's/defendant's first, middle (optional), and last name. | |
| Primary Offense | The ACAP system will automatically determine the primary offense by selecting the highest offense first from your offense entries. | |
| Offense | Enter a partial keyword description and the TCA code offense table will populate with a list of offense codes. Click on column headers to sort data in ascending order. Click header again and it will display data for column in descending order. Select the appropriate TCA code. | |
| Case Number | Enter the case number(s). For entry of multiple case numbers select the plus sign (+). Select the minus sign (-) to remove entries. | |

The Properties tab also preloads claimant information automatically based of the registration record except for one field- 'Represent' which is the type of representation for this claim type.

| Field Name | Description | |
|------------|--|--|
| Last | he system pre-loads claimant's last name. | |
| First | The system pre-loads claimant's first name. | |
| BPR | The system pre-loads claimant's Board of Professional Responsibility number. | |
| Email | The system pre-loads claimant's email. | |
| Role | The system pre-loads claimant's role. | |

To save the information entered, click on the Save button located in the top right-hand corner of the toolbar. If you do not click Save, all of the information you entered will be lost.

Completing the Parole Revocation Properties tab at Disposition

The case has been disposed and you are ready to submit your claim. Complete the following fields on the Properties tab and finish entering all your activities on the Claimant Activities tab. Upload your appointment order by selecting the Add Appointment Order button located in the toolbar above the Properties tab.

| Field Name | Description | | | |
|--------------------|---|--|--|--|
| Disposition | Enter the disposition date. You must enter this date in order for ACAP to | | | |
| Date/Last | display the judges in the Judges drop-down menu. | | | |
| Activity Date | | | | |
| Claim Date | ACAP will generate the date the claim is submitted to the Judge or AOC. | | | |
| Sentence | Here you will enter one of the following: Probable Cause, No Probable | | | |
| | Cause, Parole Revoked or Parole Rescheduled. | | | |
| Disposition | Not applicable for Parole Revocation claim type. | | | |
| Conviction Offense | Not applicable for Parole Revocation claim type. | | | |
| Judge | Select 'Parle Board Chairman' from the drop-down menu options. <i>Note:</i> <i>The disposition date must be entered before you can see the judges in the</i> <i>drop-down menu.</i> This claim type will be printed and taken to the Parole | | | |
| | Board for review and approval. Follow the instructions for <u>Submitting the</u> <u>Claim: Print for Judicial Review</u> section. | | | |
| Complex | Click in the check box to insert checkmark if this claim is complex. ACAP will prompt you to upload the complex order. Then hit save, if you do not hit save, your claim will not route properly. | | | |
| Seal | Click in the check box to insert checkmark if this claim is sealed. ACAP will prompt you to upload the order. Then hit save. | | | |
| Motions | Click in the check box to insert checkmark to upload your motion for complex. | | | |
| Co-Counsel | Only click Co-Counsel in a Capital Case. | | | |
| Total | Total dollar amount of claim submitted to Judge or AOC. | | | |

Interpreter Fee Claim – Properties Tab

An Interpreter will use this claim type for cases or work where an interpreter provides interpretation services for persons regardless of whether the person is indigent or not.

Note: The appointment of interpreters and/or translators, and the compensation by the AOC for costs associated with an interpreter's and/or translator's services, are governed by Tennessee Supreme Court Rule 42.

When you first create this claim, the system displays the Properties tab. The first field you see is the claim type you selected. The claim is assigned a unique claim number. This number is the best way to track your claim through the process. The claim status is 'New' which indicates a new claim that has not been submitted either to the judge or the AOC for payment processing.

ACAP requires you to fill out the Properties tab in a certain order. If you do not do so, ACAP will not save any of your information. You must fill out the Properties Tab in the following order: District; County; Court Type; Case Type. You must choose from the drop-down menu. If you *type* any information in the fields, ACAP will not save your changes. You must enter a disposition date or last activity date before you can select the judge from the drop-down menu options.

To enter TCA offenses, please type a key word. You cannot enter the TCA number. Note: For best results, type in abbreviation of a keyword. Example: type "poss" for Possession of Drugs or Firearms. Another example: type "Sch" for the different Schedule of Drugs. A table will appear. Click on the offense. If you need to add additional offenses, please click the + button and a new box will appear.

Before you can go to the Activities tab, you must enter the case numbers on the Properties tab. To add case numbers, please click the + button, and a new box will appear.

| Active Work Search Summary | Templates and Forms | Claim Number: 201800082 | 1 (Inbasket: Interpreter Claim | S) ANTE COURTS | | | .gov |
|---|-------------------------------------|---------------------------|--------------------------------|--------------------|-----------------------|-----------------|----------------|
| þ Continue Claim 🗔 Check Duplicates 🇔 Con | venience Copy 🛛 🥜 Add Appointment C | Order | | 2 P | tefresh Case 🛛 🛃 Save | 💢 Close 🔞 Hel | p 🍓 Action 🗸 |
| Properties Claimant Activities Activites | Documents History/Comment | 5 | | | | | |
| Claim Type: Interpreter Claim | | Claim Number: 2018000821 | | Claim Status: New | | | |
| * District: 06 | ~ | * County: KNOX | ~ | * Court Type: GENE | RAL SESSIONS | | * |
| * Case Type: Registered | * | | | | | | |
| Disposition/Last C | | Claim Date: | | | | | |
| A Claimant Info | | n | | | | | |
| Last: Hidalgo | | First: Charles | | BPRNumber: | | | |
| Primary Email: rhidalgo@aoctest.com | | Role: Interpreter | | | | | |
| Language: Spanish 🗸 🗸 | | Certification: Registered | * | | | | |
| Client Info | | | | | | | |
| * First Name: Pedro | Middle: | * Last: Velaqu | Jez | | | | |
| A Claim Info | | | | | | | |
| Sentence: | Disposition: | ~ | Judge: | × | OnLine: | | |
| Primary Offense: 39-13-102 | | | | | | | |
| * Offense: 39-13-102 | - Case Number: GS 98 | 789 + - | CoCounsel: | | * Indigent: | | |
| Complex: | Sealed: | | Motions: | | | | |
| Total: | | | | | | | |
| Votes | | | | | | | |

Example of a Partial Interpreter Claim

In order to save your claim, you must complete the following fields in the following order.

| Name | Description | | | |
|------------|---|--|--|--|
| District | Select the district number from the drop-down menu. | | | |
| County | Select the county from the drop-down menu. | | | |
| Court Type | Select the court type from the drop-down menu. | | | |
| Case Type | Select the case type from the drop-down menu. | | | |

| Field Name | Description | | | |
|--------------------|--|--|--|--|
| Client Info | Enter defendant's first, middle (optional), and last name. | | | |
| Primary Offense | The ACAP system will automatically determine the primary offense by selecting the highest offense first from your offense entries | | | |
| Offense | Enter a partial 'key word' description and the TCA code offense table will populate with a list of offense codes. Click on column headers to sort data in ascending order. Click header again and it will display data for column in descending order. Select the appropriate TCA code. | | | |
| Case Number | Enter the case number(s). For entry of multiple case numbers select the plus sign (+). Select the minus sign (-) to remove entries. | | | |

| Field Name | Description | |
|--------------------|---|--|
| Disposition | Enter the date you provided the service in the disposition date/last activity | |
| Date/Last | date field. You must enter this date in order for ACAP to display the | |
| Activity Date | judges in the Judges drop-down menu. | |
| Claim Date | ACAP will generate the date the claim is submitted to the Judge or AOC. | |
| Sentence | Not Applicable for Interpreter claim types. | |
| Disposition | Not Applicable for Interpreter claim types. | |
| Conviction Offense | Not Applicable for Interpreter claim types. | |

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To save the information entered, click on the Save button located in the top right-hand corner of the toolbar. If you do not click Save, all of the information you entered will be lost.

| Field Name | Description | | |
|------------|--|--|--|
| Judge | Select the judge from the drop-down menu options. If the judge is not listed leave blank. When you submit the claim, ACAP will prompt you enter a reason for leaving this field blank; enter the name of Judge and whether they sat special, by interchange or newly appointed. <i>Note: The</i> <i>disposition date/last activity field must have the date of service before you</i> <i>can see the judges in then drop-down menu.</i> | | |
| Complex | Not Applicable for Interpreter claim types. | | |
| Seal | Not Applicable for Interpreter claim types. | | |
| Motions | Click in the check box to insert checkmark if you have a separate motion (prior pre-approval) when Interpreter expenses exceeds \$5000 per client per case. ACAP will prompt you to upload the motion. If you do not upload the motion, the system will remove check mark. | | |
| Co-Counsel | Not Applicable for Interpreter claim types. | | |
| On-line | This check box is grayed out and will display as checked. Once you save claim information on the properties tab; select the Refresh button on toolbar, if the check mark disappears then the judge selected is an offline judge. | | |
| Indigent | This check box is defaulted as checked indicating client is indigent. If client is not indigent then click in check box to remove check mark. | | |
| Total | Total dollar amount of claim submitted to Judge or AOC. | | |

The Properties tab also preloads claimant information automatically based of the registration record.

| Field Name | Description | | |
|---------------|--|--|--|
| Last | The system pre-loads claimant's last name. | | |
| First | The system pre-loads claimant's first name. | | |
| BPR | Not Applicable for interpreters. | | |
| Email | he system pre-loads claimant's email. | | |
| Role | he system pre-loads claimant's role. | | |
| Language | The system pre-loads claimant's language. | | |
| Certification | The system pre-loads claimant's certification. | | |

To save the information entered, click on the Save button located in the top right-hand corner of the toolbar. If you do not click Save, all of the infmation you entered will be lost.

Entering Claimant Activities

Claimant will select the Claimant Activities tab to enter expenses and hourly activities for reimbursement. Below this tab, ACAP displays a toolbar with three buttons:

- "Add" button will add and save your expense or hourly activities record.
- "Delete" button is grayed out until you check mark the expense or hourly activities record you want to delete.
- "Upload Receipt" button will populate the Add Document screen so you can browse your computer and upload your receipt.

| | - | | Welcome: jadams At | torneys 👻 Logout 🗸 | |
|---------------------------------------|---|--------------------------------|---------------------------------|--------------------|---|
| Active Work Search Su | mmary Templates and Forms | Claim Number: 2018000 |)744 (Inbasket: Attorney Claims | STATE COURTS | .gov |
| 🍃 Continue Claim 🌄 Check Duplicates | 🗌 🌄 Convenience Copy 🛛 🔗 Add Appointmen | Order ខ Add Pre-Approval Order | | 🛛 🥏 Refresh Cas | se 🛃 Save 💢 Close 🔞 Help 🍓 Action 🗸 |
| Properties Claimant Activities | Activites | | | | |
| Add Delete Upload Receipt 🗲 | Claimant Activit | ies Buttons | | | |
| Service Date | Expense Type | Expense Description | Quantity | Unit Cost | Total Cost |
| 10/17/2017 × | 1 | | | | 0 |
| K | | | | | |

To add an expense or hourly activity, mouse click below the service date and enter your date of activity. ACAP will display a service date field. Enter the calendar date using this format: MM/DD/YYYY. Or select the calendar located at the end of the field.

Tab or mouse click to the Expense Type field. ACAP places both hourly activities and expenses in one drop-down menu. ACAP will display several expense types to choose from the menu. "In Court" expense type is only used for the time spent in front of the judge. After choosing expense type, tab to the Expense Description. The Expense Description is where you will enter activities. If you have more than one activity under an expense type for that day, please list all the activities in the Expense Description and the time spent on each. Once finished, tab to the Quantity field to enter the total time spent on the activity. You must bill in tenths of an hour. ACAP will display the rate when applicable and calculate the total. To add the expense, click the "Add" button, located in the top left corner above the service date.



| Expense Type | Expense Description | QTY | Rate | Total |
|--|---|-----|------|-------|
| Out of Court Hours - Research & Review | Researched drug cases on westlaw (1 hr); review file with client (0.5) | 1.5 | 40 | 60 |
| Out of Court Hours - Interviews/Meetings | interviewed client about plea (1.2) hrs; in | 2.5 | 40 | 100 |

Some expenses, such as parking, will require you to enter the unit cost. For these types of expenses ACAP will populate the quantity of 1 and you enter unit cost. Most expenses are required to upload a receipt. Click the 'Upload Receipt' button to upload your receipts.

Example of Expenses:

| | | | | Subtotal: \$130 |
|--------------|--|----------|-----------|---|
| Expense Type | Expense Description | Quantity | Unit Cost | Total Cost |
| | | | | Subtotal: \$122.20, Maximum Compensation: \$0 |
| Mileage | travel to Loudon from Knoxville round trip | 130 | 0.47 | 61.1 |
| Mileage | travel to Loudon from Knoxville round trip | 130 | 0.47 | 61.1 |
| | | | | Subtotal: \$8.00, Maximum Compensation: \$0 |
| Parking | Parking | 1 | 8 | 8 |

The Claimant Activities tab will display the dollar amount for total hours, total expense and your claim total. To see your Max Compensation limit, please enter a disposition/last activity date on the Properties Tab.

| | | - |
|-------------------------|--|----|
| Hours | Subtotal: \$185.00, Max Compensation: \$1,000.00 | |
| Service Date | Total Cost | |
| E Attorney In Court | Subtotal: \$25.00 | |
| 11/30/2017 | 25 | |
| E Attorney Out of Court | Subtotal: \$160.00 | |
| 10/17/2017 | 60 | |
| 11/13/2017 | 100 | |
| ∃ Hours Adjustment | Subtotal: \$0.00 | |
| | 0 | |
| | | |
| Expenses | Subtotal: \$130.20 | |
| Service Date | Total Cost | |
| 3 Mileage | Subtotal: \$122.20, Maximum Compensation: \$0.00 | |
| 11/13/2017 | 61.1 | |
| 11/30/2017 | 61.1 | |
| 3 Parking | Subtotal: \$8.00, Maximum Compensation: \$0.00 | |
| 11/30/2017 | 8 | 1 |
| < | > | |
| Claim Total | \$315 | 20 |

Full Screen View of Claimant Activities:

| Active Work Search Summary | I Templates and Forms Claim Numbe | er: 2018000744 (Inbasket: Attorney Claims) | 1 | TEANE JEE SIM | |
|--|---|---|----------|---------------|--|
| Continue Claim | Invenience Copy 🏈 Add Appointment Order 🛛 🤗 Add Pre-) | Approval Order | | | 👻 Refresh Case 🚽 Save X Close 🔮 Help 👊 Action |
| Properties Claimant Activities Activites | Documents History/Comments | | | | |
| Add Deinla Upload Receipt | | | | 1000550 | 100000000 |
| Service Date | Expense Type | Expense Description | Quantity | Unit Cast | Total Cost |
| | | | | | 0 |
| Hours | | | | | Subtotal: \$185.00, Max Compensation: \$1,000.00 |
| Service Date | Expense Type | Expense Description | Quantity | Unit Cost | Total Cost |
| E Attorney In Court | | | | | Subtotal: \$25,00 |
| 11/30/2017 | In Court | Court hearing | 0.5 | 50 | 25 |
| Attorney Out of Court | | | | | Subtotal: \$160.00 |
| 10/17/2017 | Out of Court Hours - Research & Review | Researched drug cases on westlaw (1 hr); review file with client (0.5) | 1.5 | 40 | 60 |
| 11/13/2017 | Out of Court Hours - Interviews/Meetings | interviewed client about plea (1.2) hrs; interviewed offic | 2.5 | 40 | 100 |
| Hours Adjustment | | | | | Subtotal: \$0.00 |
| | Hours Adjustment | | | | 0 |
| Expenses | | | | | Subtotal: \$130.20 |
| Service Date | Expense Type | Expense Description | Quantity | Unit Cost | Total Cost |
| E Miléage | | | | | Subtotal: \$122,20, Maximum Compensation: \$0.00 |
| 11/13/2017 | Mileage | travel to Laudon from Knoxville round trip | 130 | 0.47 | 61.1 |
| 11/30/2017 | Mileage | travel to Loudon from Knoxville round trip | 130 | 0.47 | 61.1 |
| E Parking | | | | | Subtotal: \$8.00, Maximum Compensation: \$0.00 |
| 11/30/2017 | Parking | Parking | 1 | 8 | 8 |

Upload Receipt and/or Add Appointment Order

Select the Upload Receipt and/or Add Appointment Order buttons. ACAP will populate the Add Document screen.

| Active Wo | ork Search S | Summary | Template | es and Forms | Claim Number: 2 | 018000744 |
|--------------|----------------------------|--------------|---------------|-------------------|-----------------------|-----------------|
| 🔓 Continue C | aim 🌅 Check Duplica | ites 🛛 🗔 Com | renience Copy | 🔗 Add Appointment | Order 🕜 Add Pre-Appro | val Order |
| Properties | Claimant Activities | Activites | Documents | History/Comme | 12 | |
| Add Delete | Upload Receipt | | | | | |
| Service Date | 1 | < | Expense 1 | Type | | Expense Descrip |

×

Add Close

At the document content field, select the

Browse button located at the end of the field. Locate the receipt or appointment order you saved as a PDF document on your computer. Select your PDF document then select the Open button, or you can double click on selected PDF document. ACAP will return to the Add Document screen with the document file name showing in the "Document content" field. Next, enter the document title then click the Add button to upload your document. Or select the Close button to close out of the Add Document screen.

Note: Make sure to scan and save all your documents in PDF file format (.pdf) before uploading into ACAP.

| Document Definition | | N | Document Definition | |
|---------------------|---|----------------|---------------------|----------------------------|
| Document content:* | RECEIPTS.pdf | | Document content:* | Order of Appointment.pdf |
| Save in: | /IBM Case Manager/Solution Deployments/AOC Claims | and Payments/C | Save in: | /IBM Case Manager/Solution |
| Check In as major v | version | | Check In as major v | rersion |
| Document class: | Receipt | ~ | Document class: | Appointment Order |
| Document Title:* | parking receipt | × | Properties | |
| Claimant Login: | jadams | | Document Title:* | Appt Order |
| Claim #: | 2018000744 | | Assigned Judge: | |
| Claim Type: | Attorney Fee Claim - Non-Capital | | Client First Name: | Bruno |
| Client Last Name: | Cassidy | | Client Middle Name: | |
| | | 10 | Client Last Name: | Cassidy |

Delete Claimant Activity Record

Delete a record by clicking on the checkbox by the expense record which will insert checkmark. Once selected, click the Delete button on the Claimant Activities tool bar. The subtotal and claim totals will recalculate.

| Active Work Search | Summary Templates and Forms | Claim Number: 201800074 | 4 (Inbasket: Attorney Clair | ns) × itate courts | (. K)) | .gov |
|---------------------------------|---|---|-----------------------------|--------------------|----------------------------|---------------------|
| 🎉 Continue Claim 🛛 🌄 Check Dupl | icates 🛛 🗒 Convenience Copy 🛛 🥜 Add Appointme | nt Order 🕜 Add Pre-Approval Order | | 🧳 Refres | ih Case 🛛 🛃 Save 🛛 🔀 Close | 🔞 Help 🛛 🍓 Action 🗸 |
| Properties Claimant Activitie | Activites Documents History/Comm | ents | | | | |
| Add Delete Upload Receipt | | | | | | |
| Service Date | Expense Type | Expense Description | Quantity | Unit Cost | Total Cost | |
| | | | | | 0 | |
| ∃ Attorney Out of Court | | | | | | Subtotal: \$200.00 |
| 10/17/2017 | Out of Court Hours - Research & Review | Researched drug cases on westlaw (1 hr); review file with client (0.5) | 1.5 | 40 | 60 | |
| 11/13/2017 | Out of Court Hours - Interviews/Meetings | interviewed client about plea (1.2) hrs; in. | 2.5 | 40 | 100 | |
| 12/4/2017 | Out of Court Hours - Motions, Orders, Bri | Test | 1 | 40 | 40 | |
| 7 | | | | | | |
| | | | | | | |

Submitting the Claim

The ACAP system provides a way for you to submit your claim based on whether the judge is online or offline. An online judge uses ACAP to review and approve claims electronically. An offline judge does not use ACAP. The claimant will have several additional steps and tasks to complete the claim for an offline judge to be able to send it to the AOC.

Submit for Judicial Review (Online Judge)

- If claim is <u>less than \$400</u> for online judge, then claim will route to the AOC for Review.
- If claim is <u>greater than \$400</u> then claim will route electronically to the judge for review. The judge will be notified by email that there are pending claims awaiting judge approval.

Print for Judicial Review (Offline Judge)

- If claim is <u>less than \$400</u> then you will do the following. After selecting this option to print for judicial review, the system returns you to the Active Work tab. Click the Refresh button. This will retrieve your claim.
 - 1. The claim will have a new status: Awaiting Judge Signature.
 - 2. Double-click on this claim to open.
 - 3. Claimant will select the Action button found on the tool bar then select "Printed Claim Added." This will route your claim to the AOC. Since the claim is under \$400 then you will not have to take it to the judge for review and signature.
- If claim is <u>greater than \$400</u> then you will do the following. After selecting Print for Judicial Review, the system returns you to the Active Work tab. Click the Refresh button. This will retrieve any new claim.
 - 1. The claim will have a new status: Awaiting Judge Signature.
 - 2. Double-click on this claim to open.
 - 3. Claimant will need to go to the claim's Document tab and click on the Home folder. System will display PDF with claim ID number (e.g. 2018000792).

| Properties Claimant Activities | Activites | Documents | History/Comments | | |
|--------------------------------|----------------|---------------|------------------|--|--|
| * | 🤓 Refresh D | ocuments | | | |
| te E | Document Title | | | | |
| 🚽 🖴 Home | 2018000792 | | | | |
| 🕣 🖿 Orders | | \rightarrow | | | |
| ਭ 🖮 Pre Approval Orders | | | | | |
| 🔢 🖮 Receipts | | | | | |

- 4. Claimant will mouse right click on the claim PDF document. Then select 'check out' from menu options. System will prompt you to open, save, or cancel the PDF document. Open the claim PDF document and save onto your desktop.
- Check in Check out Cancel check out View Download Properties Unfile
- 5. Print PDF document and take to judge for review and

signature. Judge will need to return the claim back to you so you can then upload it to the ACAP claim.

Note: Parole Revocation Claim types will follow these instructions with the exception that they will print the PDF copy and take to the Parole Board for review and approval instead of a judge.

- 6. Scan and save the signed claim to desktop.
- 7. In ACAP locate claim in your active work tab. Claim will have status: Awaiting Judge's Signature.
- 8. Open the claim and select the Documents tab. Click on the Home folder. System will display PDF with claim ID.
- Mouse right click on the PDF document and select the menu option of "Check in." System will display the Check In Content screen.
- 10. Select the browse button to browse your computer for signed copy of PDF claim to upload. Select the signed PDF and select open or double click the pdf file will place PDF file

| Check In Content | |
|---------------------------|---------|
| Select a file to check in | Browse. |
| | |
| | |

double click the pdf file will place PDF file in field. Lastly, select the "Check In" button.

11. Select the Action button found on toolbar then from the menu select: Printed Claim Added. This will route claim to the AOC for Review with signed copy uploaded.

Remove Claim

• To remove a claim, open the claim on your Active Work Tab. Go to your Action Button in the top right corner and select Remove claim.

Understanding the Activities Tab

The Activities tab will display the expenses and hourly activities entered by claimant showing the quantity, unit cost and total cost requested. After judge's/AOC approval, you can view the quantity and/or hours adjustments made by the judge/auditor (e.g. reducing hourly total to cap amount for claim type). Please refer to the History/Comments tab for details on changes.

| * ACAP | × | 1 | | | | | | | | | |
|------------------|------------------------|--|-----------------|--------------|-----------------------|-----------------|--|------------------|--------------------|-----------------|-------------------------|
| File Edit Vir | ew Favorites Tools | Help | | | | | | | | _ | |
| Active Wor | rk Search Sur | nmary Temp | lates and Fo | rms Claim Nu | umber: 201800(|)744 (Inbasket: | Welcome: jadams A Attorney Claims | ttorneys | RTS SER | TN JE | COURTS |
| 🍃 Continue Clair | m 🛛 🗔 Check Duplicates | Convenience Cop | ny 🥟 Add Appe | Hainhant 🤗 🗛 | id Pre-Approval Order | Ju | dge | | 🥲 Refresh Case 🛛 🕁 | AOC | e 🔞 Help 🍓 Action 🗸 |
| Properties | Claimant Activities | ctivites Documen | its His | | | | | | | | |
| Hours | | | | | | | | | | | |
| Service Date | Expense Type | Expense Description | Quantity | Unit Cost | Total Cost | Judge Quantity | Judge Unit Cost | Judge Total Cost | Audit Quantity | Audit Unit Cost | Audit Total Cost |
| ∃ Attorney In C | Jourt | | | | 1 | | | | | | |
| 11/30/2017 | In Court | Court hearing | 0.5 | 50 | 25 | 0.5 | 50 | 25 | 0.5 | 50 | 25 |
| ∃ Attorney Out | of Court | | | | / | | | | | | |
| 11/13/2017 | Out of Court Hours | interviewed client | 2.5 | 40 | 100 | 2.5 | 40 | 100 | 2.5 | 40 | 100 |
| 10/17/2017 | Out of Court Hours | Researched drug c review file with client | 1.5 | 40 | 60 | 1.5 | 40 | 60 | 1.5 | 40 | 60 |
| ∃ Hours Adjust | ment | | | | / | | | | | | |
| | Hours Adjustment | | | | 0 | | | | | | |
| Expenses | | | | | | | | | | | |
| Service Date | Expense Type | Expense Description | Quantity | Unit Cost | Total Cost | Judge Quantity | Judge Unit Cost | Judge Total Cost | Audit Quantity | Audit Unit Cost | Audit Total Cost |
| 3 Mileage | | | | | | | | | | | |
| 11/13/2017 | Mileage | travel to Loudon fr | 130 | 0.47 | 61.1 | 130 | 0.47 | 61.1 | 130 | 0.47 | 61.1 |
| 11/30/2017 | Mileage | travel to Loudon fr | 130 | 0.47 | 61.1 | 130 | 0.47 | 61.1 | 130 | 0.47 | 61.1 |
| 3 Parking | | | | | | | | | | | |
| 11/30/2017 | Parking | Parking | 1 | 8 | 8 | 1 | 8 | 8 | 1 | 8 | 8 |

Understanding the Documents Tab

This tab will display the PDF documents uploaded by the claimant. Click on the Orders folder located on the filter panel. ACAP will change the folder to red and display the appointment order PDF. Click on the Receipts folder and ACAP will change folder to red and display receipt PDF document. If claimant does not see a document listed under the Document Title header, then document was not uploaded.

Claimant can upload the appointment order by selecting the Add Appointment Order button. Claimant will need to go back to Claimant Activities to upload the receipt using the Upload Receipt button.

| 🍰 Continue C | laim 🗔 Check Duplica | ites 🛛 🌄 Con | venienceCopy 📔 🗧 | 🖉 Add Appointment | Order 🔗 Add Pre-Ap | proval Order |
|------------------------|------------------------|--------------|------------------|-------------------|--------------------|--------------|
| Properties | Claimant Activities | Activites | Documents | History/Commen | its | |
| | * | 🥏 Refresh 🛛 | ocuments | | | |
| E E | | Do | cument Title | | | Client Last |
| 🔄 📾 Home | | 🖂 Ap | pt Order | | | Cassidy |
| 🕣 🖮 Ordef | \leftarrow | 1 | | | | |
| 🕀 🖮 Pre A | pproval Orders | ~ | | | | |
| 😠 🖮 Pre A 🕀 🖮 Recei | pproval Orders pts | _ | | | | |

| Active W | ork Search | Summary | Template | es and Forms | Claim Numb | | |
|------------------------|---------------------|-----------------|---|-------------------|--------------------|--|--|
| 🎉 Continue C | laim 🌄 Check Du | plicates 🛛 🌄 Co | nvenience Copy | 🔗 Add Appointment | : Order 🕜 Add Pre- | | |
| Properties | Claimant Activiti | es Activites | Documents | History/Commer | nts | | |
| | | « 🧟 Refresh | Documents | | | | |
| E E | | C | Document Title Document Title Parking receipt | | | | |
| 🖃 📾 Home | | Г. р | | | | | |
| 🕢 🖿 Order 🕑 🖿 Pre A | s pproval Orders | 1 | | | | | |

The claimant has two buttons above the Home folder. These are the collapse and expand buttons for the Home folder. The expanded view is what you see in the examples above and you can see all folders found in the Home folder. The collapse view would be the Home folder by itself and folder displays closed instead of open.

| | ~ |
|----------|---|
| E E | |
| 🗄 🖿 Home | |

A mouse right click on the PDF document will display some menu options. Selecting "Properties" will display the properties of the document such as the document title, claim #, claim type, and client last name associated with document.

| Menu Op | tions | Document Properties |
|---|----------------------------|---|
| Properties Claimant Activities | Activites Documents Histor | |
| * | 💝 Refresh Documents | |
| 8 E | Document Title | Title: parking receipt |
| Home Orders Pre Approval Orders | Check in Check out | Properties X Close |
| 🕀 🖮 Receipts | Cancel check out View | Title: parking receipt Claim #: 2019000744 |
| | Download | Claim type: Attorney Fee Claim - Non-Capi |
| | Unfile | Client Last: Cassidy |

Selecting "Download" will enable claimant to download the PDF document.

Selecting "Unfile" will remove the PDF document from the claim.

Printing a Copy of the Claim

ACAP allows you to print a copy of the claim. Open the claim then select the Convenience Copy button located on the toolbar.

| Active W | ork Search S | Summar | v Templat | es and Forms | Claim Number: 2 | 2018000744 |
|--------------|------------------------|---------------------------|----------------|-------------------|-----------------------|-------------|
| 🍌 Continue C | Jaim 🌄 Check Duplica | ates 🌄 Convenience Copy | | 🔗 Add Appointment | Order 🔗 Add Pre-Appro | oval Order |
| Properties | Claimant Activities | Activites | Documents | History/Commen | ts | |
| | « | 2 Refres | h Documents | | | |
| E E | | | Document Title | | | Client Last |
| 🖃 📾 Home | | E. | Appt Order | | | Cassidy |
| 🕀 🖮 Order | s | | | | | |
| Dre A | nnroval Orders | | | | | |

Reviewing and Using the History/Comments Tab

ACAP provides the history of the claim as it moves through the system until payment is received. This is also where you can add and view comments. If you add a comment, it does not go to an email inbox at the AOC. The comment stays on the claim and will be viewed at time of auditing. If you need immediate assistance with a claim send an email to acap@tncourts.gov

| Active Wor | k Se | arch | Summary | Template | es and Forms | Claim Nu | umber: 2018000792 (Inbasket: Attorney Claims) |
|------------------|----------|--------|---------------------------------|------------------------------|---|------------|--|
| 🔓 Continue Clair | m 🗔 C | heck I | Duplicates 🕴 🌄 Co | nvenience Copy | 🥖 Add Appointment | Order 🥏 Ad | ld Pre-Approval Order |
| Properties | Claimant | Activ | ities Activites | Documents | History/Commer | its 🗲 | |
| Filters | ~ | + | Add Comment | Refresh Comme | nts | | |
| Record Type | ~ | 1 | | Creator | Action | Туре | Comment |
| User Name | ~ | 9 | 12/08/2017 11: Comment: Work | jadams low action execute | jadams Print for Judicial w action executed successfully | | Workflow action executed successfully |
| Action | ~ | Đ | 12/08/2017 11: | jadams | Case updated | | Properties modified - ACAP_ClaimDate=12/08/2017 11:38:23 AM; |
| Comment Text | | • | 12/08/2017 11: | jadams | Case updated | | Properties modified - ACAP_DateofDisposition=12/07/2017 12:00: |
| | 155 | | 12/08/2017 11: | jadams | Case updated | | Properties modified - LastModifier=jadams; CmAcmCaseState=2; |
| Comment Type | × | Ξ | 12/08/2017 11: Comment: Case | jadams ACAP_Claims_0000 | Case created 001540002 successfull | v created | Case ACAP_Claims_000001540002 successfully created |

Select the History/Comments tab. ACAP display a list of historical actions, comments, creator of those comments or actions and date each occurred. ACAP provides a way

to search for specific comments based on certain criteria such as record type, user name, action type, and comment text or type.

• Click on the filter panel buttons (>>) to expand the panel.

| | | × |
|-----------|----------------------------------|--------|
| * Comment | Adding a comment for the manual. | |
| | ОК | Cancel |

- Enter criteria.
- Select Apply to perform filter search or Cancel to cancel filter search.
- Click on the (<<) button again to collapse panel.

Each comment has a \bigcirc by the comment. Clicking on the plus sign will expand the comment and display all information relating to comment/action. Click on the minus sign - will collapse the comment. Another way to expand the comment is to enlarge the column header. Go to the end of the column header until you see the two arrows then click and drag to the right.

Adding Comments

Select the Add Comment button on the History/Comments toolbar.

| Active Work Sea | | Search | Summary | Templates and Forms | | Claim Num | iber |
|---|----------|---------|-------------------|---------------------|---------------------|-----------------|-------|
| 🍰 Continue C | laim 🗔 | Check D | uplicates 🛛 🌄 Cor | nvenience Copy | 🥖 Add Appointment | : Order 🕜 Add P | re-Ap |
| Properties Claimant Activities Activites Document | | | | | History/Comme | its | |
| Filters | | « + | Add Comment 🧟 | Refresh Comme | nts | | |
| Record Type | | ~ | 7 | Creator | Action | Туре | |
| Licor Namo | | - 9 | 12/08/2017 11: | jadams | Print for Judicial. | | 1 |

The comments text box displays.

- Enter a comment in the text box provided.
- Then select the OK button to add the comment. Or select the Cancel button to cancel the comment.
- View comment added in the History/Comments screen.

If you do not see your comments, then select the Refresh Comments button on toolbar. This will refresh the system and bring in any new comments that may have been added.

Appendix I Understanding Claim Statuses

| Status/Actions | Description |
|---|--|
| New | Claimant created new claim which <u>is not submitted</u> will be in the claimant's Active Work tab (In-basket). |
| Submit for Judicial Review | Condition 1: If claim is \$400 or more. the claim will route to online judge for review. Condition 2: If claim is less than \$400 for online judge, then claim will route to auditor. |
| Print for Judicial Review | Condition 1: For an offline judge. If claim is \$400 or more, then select Print for Judicial Review. The claim will route back to the claimant's Active Work tab with new status: Awaiting Judge's Signature. Claimant will have to print the PDF to have the offline judge review and approve. Refer to the Awaiting Judge's Signature. (Interpreters please refer to your Offline process). Condition 2: If claim is less than \$400 for offline judge, then select Print for Judicial Review. The claim will route back to the claimant's Active Work tab with new status: Awaiting Judge's Signature. Open the claim and select the action: Printed Claim Added. This will route your claim to the auditor. No signature is required when under \$400. |
| Awaiting Judge's Signature (greater than \$400) | Claimant will need to go to the claim's Document tab and select the Home folder. System will display PDF with claim ID number. Claimant will mouse right click on the PDF document and select "Check Out" (to save the PDF claim on desktop) then print PDF document to take to judge for review and signature. Claimant has signed PDF copy from judge, scanned and saved on desktop. Claimant will need to go to the claim's Document tab and select the Home folder. System will display PDF with claim ID. Claimant will mouse right click on the PDF document and select "Check In" and system will display the Check In screen. Claimant will select the Browse button to browse claimant's computer for signed copy of PDF claim to upload. Claimant then selects the Check In button. This process updates the unsigned copy with signed copy. Lastly, claimant will select "Printed Claim Added" from actions menu and this claim will route to the AOC. |

| Submit for AOC Review | Condition 1: Claim is in auditor's Active Work tab if it is not a complex claim. |
|-----------------------|--|
| | Condition 2: If claim has complex check marked on the claim it is routed to General Counsel for approval of complex. Once complex is approved or denied, the claim will route to an auditor. |

| Status/Actions | Description | | | |
|---------------------------|---|--|--|--|
| Submit for Judicial | The ACAP system will notify judge by email that a review of a pending | | | |
| Review - Overdue | claim is overdue. | | | |
| | | | | |
| Returned by Judge | The judge has returned the claim to claimant. Claimant will need to | | | |
| | check the History/Comments tab for the judge's comment. | | | |
| Returned by AOC | Claim is returned by the AOC for correction or other issue. | | | |
| | Check the History/Comments tab for comment from AOC. | | | |
| Removed | Claimant selected the "Remove Claim" action instead of submitting the | | | |
| | claim for payment. | | | |
| Reopened | This status displays when AOC reactivates a denied/removed claim. | | | |
| Deny Claim | ACAP will displays this status when a claim is denied by the AOC or judge. | | | |
| | Check the History/Comments tab for denial reason. | | | |
| Denied by GC | General Counsel denied the complex order. | | | |
| Approved by GC | General Counsel has approved complex order. | | | |
| Potential Duplicate | This will be the status of the claim when it appears to be a possible duplicate | | | |
| | of a claim that has already been submitted. This status is for the auditor to | | | |
| | review claim to determine whether it is a duplicate. | | | |
| | Note: Claimant can check to see if a claim is a possible duplicate | | | |
| | prior to submitting claim by selecting the Check Duplicates button | | | |
| | on toolbar. | | | |
| Overclaim | The ACAP system has determined claimant has more than 8 hours in front | | | |
| | of a judge or 12 hours total in a day. Rule 13 compliance officer will contact | | | |
| | claimant. | | | |
| Submit for Final Approval | Claim is processing for final review and approval of payment. | | | |
| Submit to Edison | File sent to Edison for payment processing. | | | |
| Payment Accepted | File is received by Edison for payment processing. | | | |
| Payment Rejected | File sent to Edison failed for system error. AOC will resubmit file. | | | |
| Paid | The direct deposit or check payment is issued. Allow at least 24 hours for | | | |
| | direct deposit to be at Financial Institution. Check payment allow for mail | | | |
| | to be delivered. | | | |
| Late Claim | A claim submitted after 180 days and will be denied, per Supreme Court Rule | | | |
| | 13. | | | |

Appendix II Calculations in Tenths

| Minutes | Calculation in Tenths |
|-----------------|-----------------------|
| 6 - 8 (up to 8) | 0.10 |
| 9 - 14 | 0.20 |
| 15-20 | 0.30 |
| 21-26 | 0.40 |
| 27 - 32 | 0.50 |
| 33 - 38 | 0.60 |
| 39 - 44 | 0.70 |
| 45 - 50 | 0.80 |
| 51 - 56 | 0.90 |
| 57 - 62 | 1.0 |

Use this table to help you when entering your time for your activities when billing an indigent claim.

| County | District | County | District | County | District |
|------------|----------|------------|----------|------------|----------|
| Anderson | 7 | Hamilton | 11 | Morgan | 9 |
| Bedford | 17 | Hancock | 3 | Obion | 27 |
| Benton | 24 | Hardeman | 25 | Overton | 13 |
| Bledsoe | 12 | Hardin | 24 | Perry | 32 |
| Blount | 5 | Hawkins | 3 | Pickett | 13 |
| Bradley | 10 | Haywood | 28 | Polk | 10 |
| Campbell | 8 | Henderson | 26 | Putnam | 13 |
| Cannon | 16 | Henry | 24 | Rhea | 12 |
| Carroll | 24 | Hickman | 32 | Roane | 9 |
| Carter | 1 | Houston | 23 | Robertson | 19 |
| Cheatham | 23 | Humphreys | 23 | Rutherford | 16 |
| Chester | 26 | Jackson | 15 | Scott | 8 |
| Claiborne | 8 | Jefferson | 4 | Sequatchie | 12 |
| Clay | 13 | Johnson | 1 | Sevier | 4 |
| Cocke | 4 | Knox | 6 | Shelby | 30 |
| Coffee | 14 | Lake | 29 | Smith | 15 |
| Crockett | 28 | Lauderdale | 25 | Stewart | 23 |
| Cumberland | 13 | Lawrence | 22 | Sullivan | 2 |
| Davidson | 20 | Lewis | 32 | Sumner | 18 |
| Decatur | 24 | Lincoln | 17 | Tipton | 25 |
| DeKalb | 13 | Loudon | 9 | Trousdale | 15 |
| Dickson | 23 | McMinn | 10 | Unicoi | 1 |
| Dyer | 29 | McNairy | 25 | Union | 8 |
| Fayette | 25 | Macon | 15 | Van Buren | 31 |
| Fentress | 8 | Madison | 26 | Warren | 31 |
| Franklin | 12 | Marion | 12 | Washington | 1 |
| Gibson | 28 | Marshall | 17 | Wayne | 22 |
| Giles | 22 | Maury | 22 | Weakley | 27 |
| Grainger | 4 | Meigs | 9 | White | 13 |
| Greene | 3 | Monroe | 10 | Williamson | 21 |
| Grundy | 12 | Montgomery | 19 | Wilson | 15 |
| Hamblen | 3 | Moore | 17 | | |

Appendix III Counties and Judicial Districts